Medicines on the Horizon 2021



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Introduction

Medicines on the Horizon 2021 2021

The *Medicines on the Horizon* Report is intended to provide information on new medicinal products and most promising therapies, which received a positive opinion from the European Medicines Agency (EMA) in 2020 or which are expected to receive an opinion during the following years.

The Report is part of the horizon scanning activities carried out by the Italian Medicines Agency (AIFA). These activities allow to identify and assess, at an earlier stage, new medicines and new therapeutic indications of already authorised medicinal products. This will allow to expand the number of treatment options available to physicians and patients and address unmet medical needs. In some cases, these therapies could have a significant impact on the national healthcare system (NHS) and would require AIFA to define suitable strategies for ensuring patients' access to innovative and customised therapies.

In the present analysis, medicines subject to a centralised approval procedure are considered, for which pharmaceutical companies submit a request for marketing authorisation (MA) to the European Medicines Agency. Such MA will then be valid in all EU Member States and in the European Economic Area (Iceland, Liechtenstein and Norway).

EMA's Committee for Medicinal Products for Human Use (CHMP) performs the scientific assessment of the application, and issues an opinion regarding the granting of the MA.

EMA's opinion is examined and validated by the European Commission¹. The decision is then published in the Official Journal (OJ) of the European Union. Once the MA is granted, the medicinal product can be made available to all patients in the EU.

Before the medicinal product is marketed in Italy, AIFA establishes the relevant supply regime, as well as price and reimbursement conditions, through its Technical-Scientific Committee (CTS) and Price and Reimbursement Committee (CPR). Specifically, within 60 days from the date in which the EC decision on the MA is published in the OJ, AIFA publishes a resolution in the Italian Official Journal concerning the placing of the medicinal product in question in a specific category named "Cnn class" (non-negotiated class C, that

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¹ http://ec.europa.eu/health/documents/community-register/html/index_en.htm

is dedicated to medicines whose reimbursement conditions have not been evaluated yet), and defines its supply regime. This decision is published pending submission, by the pharmaceutical company, of an application for placing the product in a class for reimbursement and price negotiation purposes, which is necessary for having the medicinal product reimbursed by the NHS².

In order to market a medicinal product that is not reimbursed by the NHS, the MAH is required to give AIFA prior notice of its price and market launch date, in addition to complying with the conditions or restrictions regarding the safe and effective use of the medicinal product, where appropriate.

The *Medicines on the Horizon* Report consists of four sections. The first section gives information on new medicines and new therapeutic indications of already authorised medicinal products that received a positive opinion by the CHMP in 2020.

The second section provides an overview of new medicines and new therapeutic indications of already authorised medicinal products authorised during the three-year period 2018-2020.

The third section concerns new medicines under evaluation that are expected to receive a CHMP opinion during 2021.

For each period, cumulative and detailed data are reported as follows:

- medicinal products containing new active substances (orphan medicinal products, non-orphan medicinal products, advanced therapy medicinal products);
- biosimilars;
- generics;
- new therapeutic indications of already authorised medicinal products (excluding 2021).

https://www.aifa.gov.it/procedura-di-autorizzazione-centralizzata https://www.aifa.gov.it/web/guest/negoziazione-e-rimborsabilità

2021

For each category, data are presented both in charts, based on the Anatomical Therapeutic Chemical (ATC) classification (first and second section of the report) or on the therapeutic area according to EMA information (third section of the report), and in tables, with additional information.

For new medicines and new therapeutic indications of already authorised medicinal products that received a positive EMA opinion, the following information is indicated: ATC code, trade name, active ingredient, data of EMA opinion, orphan designation (only for new medicines), approved therapeutic indication and, in case of biosimilars and generics, also the reference medicinal product.

For medicines under evaluation that are expected to receive an EMA opinion in 2021, the information indicated in the tables includes therapeutic area, active ingredient, orphan designation (if any) and disease/clinical condition.

The fourth section of the report gives an overview of medicinal products included in EMA's PRIME (Priority Medicines) scheme. The scheme focuses on medicines that may offer a major therapeutic advantage over existing treatments, or benefit patients without treatment options.

Sources

- CHMP: Agendas, minutes and highlights³
- Community Register⁴
- European public assessment report⁵
- Medicines under evaluation⁶
- PRIME: priority medicine⁷

³ https://www.ema.europa.eu/en/committees/committee-medicinal-products-human-use-chmp

⁴ http://ec.europa.eu/health/documents/community-register/html/alfregister.htm

⁵ https://www.ema.europa.eu/en/medicines

⁶ https://www.ema.europa.eu/en/medicines/medicines-under-evaluation

⁷ https://www.ema.europa.eu/en/human-regulatory/research-development/prime-priority-medicines

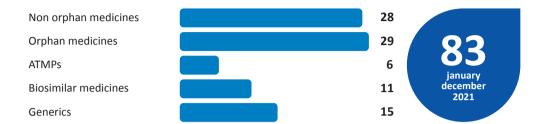
Summary

Medicines on the Horizon 2021 During 2020, 72 new medicinal products were authorised at European level: 45 medicines containing new active substances (of which 20 orphan medicines for rare diseases and 25 non-orphan medicines), 12 biosimilars and 15 generics. Regarding authorised medicinal products, 50% are antineoplastic and immunomodulating agents for the treatment of certain solid tumours (e.g., lung cancer, breast cancer and ovarian cancer) and blood tumours (lymphoma, leukaemia, myeloma). A significant percentage concerns medicines for anti-infectives for systemic use (~20%) and, to a lesser extent, alimentary tract and metabolism, medicines for blood disorders. Among orphan medicines that received a positive EMA opinion, 3 are advanced therapy medicinal products (ATMPs), specifically gene therapies: Zolgensma (for the treatment of spinal muscular atrophy), Tecartus (for the treatment of mantle cell lymphoma) and Libmeldy (for the treatment of metachromatic leukodystrophy).



At the time of writing and based on the number of MA applications received by EMA, an opinion is expected for 83 new medicinal products in 2021: 57 medicines containing new active substances (of which 29 orphan medicines for rare diseases and 28 non-orphan medicines), 11 biosimilars and 15 generics. Despite the majority of medicinal products under evaluation being antineoplastic agents (~25%), the percentage of medicinal products belonging to other therapeutic categories is considerable, especially as regards immunosuppressants (~10%) and, to a lesser extent, medicines for the nervous system. Finally, out of 29 orphan medicines currently under evaluation, 6 are ATMPs: Sitoiganap (ERC-1671), Idecabtagene vicleucel, Lisocabtagene maraleucel, Eladocagene exuparvovec, Elivaldogene autotemcel, Lenadogene nolparvovec, for the treatment of glioma, multiple

myeloma, B-cell lymphoma, aromatic L-amino acid decarboxylase deficiency, ABCD1 gene mutation and cerebral adrenoleucodystrophy, vision loss, respectively.



NOTE TO THE READER

The overview of upcoming medicinal products is based on the information available at the time of writing (6 January 2021).

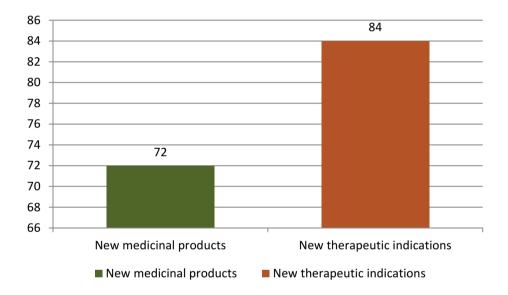
In the chapter concerning authorised medicinal products, only new medicines (i.e. medicines containing new active substances, biosimilars and generics) and new therapeutic indications of already authorised medicinal products that received a positive CHMP opinion are included in the analysis. Conversely, marketing authorisation applications that have received a negative opinion and those withdrawn by the pharmaceutical companies are excluded. Variations to already authorised therapeutic indications are marked in bold and/or strikethrough text. Information on medicinal products under evaluation are indicative and may be subject to changes during the authorisation process. Specifically, the number of medicinal products authorised at the end of 2021 may differ from the estimated number because of the following: pharmaceutical companies may withdraw their marketing authorisation application (MAA); the CHMP may give a negative opinion on the MAA; due to the timeline of the authorisation procedure or to the authorisation of new medicinal products that may be subject to assessment during 2021. Since the therapeutic indications under evaluation are confidential, the report only contains general information relating to the disease/clinical condition. Detailed therapeutic indications and the actual CHMP opinion dates will be made available in future reports, should the medicinal product receive a positive opinion in the meantime. In light of the public health emergency caused by the current pandemic, treatments and vaccines for treating and preventing coronavirus disease 2019 (COVID-19) caused by SARS-CoV-2, may be subject to a shortened authorisation process based on the rolling review of data. Consequently, the overview of upcoming medicinal products may be liable to rapid changes.

Section I

Medicinal products authorised in 2020

Medicines on the Horizon 2021 Except for medicinal products containing known active substances in a fixed combination, as well as products undergoing a hybrid or informed consent authorisation procedure, in 2020 EMA's CHMP issued a positive opinion for the marketing authorisation of 72 new medicinal products and 84 new therapeutic indications of previously authorised medicines (Figure 1.1).

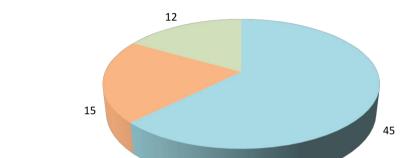
Figure 1.1 New medicinal products and new therapeutic indications that received a positive EMA opinion in 2020.



New medicinal products

Out of 72 new medicinal products that received a positive EMA opinion in 2020, 45 (62.5%) are medicinal products containing new active substances, 12 (16.7%) are biosimilars and 15 (20.8%) are generics (Figure 1.2).

Figure 1.2 New medicinal products that received a positive EMA opinion in 2020, broken down by type.



New active substances

Total: 72 medicinal products

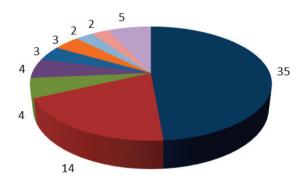
Figure 1.3 shows the classification of new medicinal products approved in 2020 based on ATC codes. Antineoplastic and immunomodulating agents (ACT code L) are the largest group, accounting for 48.6% (n=35) of the total new medicinal products authorised in 2020. They are followed, in decreasing order, by: ATC J medicines (antiinfectives for systemic use) equal to 19.4% (n=14) of the total; ATC A (alimentary tract and metabolism) and ATC B (blood and blood forming organs) medicines, equal to 5.5% of the total (n=4, for each category); ATC C (cardiovascular system) and H (systemic hormonal preparations, excl. sex hormones) medicines, equal to 4.2% of the total (n=3, for each category). New medicinal products belonging to other ATC categories or pending ATC classification are less numerous.

Generics

Biosimilars

Figure 1.3 New medicinal products that received a positive EMA opinion in 2020, broken down by ATC.

Total: 72 medicinal products



- Antineoplastic and immunomodulating agents
- Alimentary tract and metabolism
- Cardiovascular system
- Nervous system
- Other

- Antiinfectives for systemic use
- Blood and blood forming organs
- Systemic hormonal preparations, excl. sex hormones
- Pending ATC

Medicinal products containing new active substances

Out of 45 medicinal products containing new active substances that received a positive EMA opinion in 2020 (Figure 1.4), 25 (55.6%) are non-orphan medicines, whereas 20 (44.4%) are orphan medicines. The latter group includes 3 (Zolgensma, Libmeldy, Tecartus) ATMPs, accounting for 15% of orphan medicines).

Figure 1.4 Medicinal products containing new active substances that received a positive EMA opinion in 2020, broken down by type.

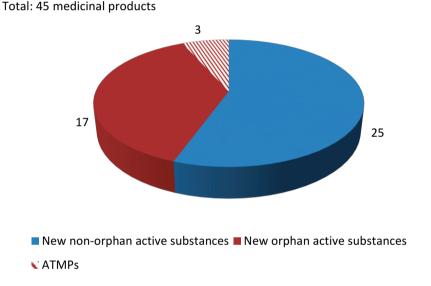


Figure 1.5 shows the ATC classification of non-orphan medicines approved in 2020. The largest number of non-orphan medicines belongs to the ATC J category (antiinfectives for systemic use), accounting for 40% (n=10) of the total non-orphan medicinal products authorised in 2020. They are followed, in decreasing order, by: ATC L (antineoplastic and immunomodulating agents) and C (cardiovascular system) medicines, equal to 32% (n=8) and 12% (n=3) of the total non-orphan medicinal products, respectively. The remaining ATC categories are represented by only one non-orphan medicine, whereas one non-orphan medicine is ATC-pending. Table 1.1 shows the complete list of non-orphan medicines.

Figure 1.5 Non-orphan medicinal products that received a positive EMA opinion in 2020, broken down by ATC.

Total: 25 medicinal products

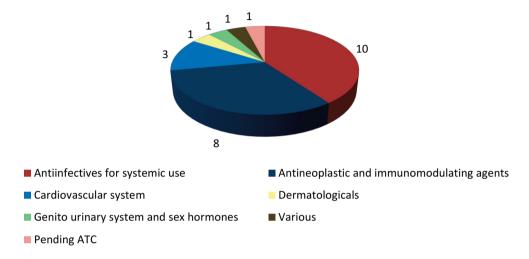


Table 1.1 List of medicinal products containing new non-orphan active substances that received a positive EMA opinion in 2020, broken down by ATC.

C-Cardiovascular system					
TRADE NAME	ACTIVE INGREDIENT	EMA OPINION	ORPHAN MEDICINE		
Leqvio	inclisiran	15/10/2020	NO		
	Therapeutic indication: Leqvio is indicated in adults with primary				
	hypercholesterolaemia (h	eterozygous familial a	and non-familial) or mixed		
	dyslipidaemia, as an adjun	ct to diet:			
	-in combination with a sta	tin or statin with other	er lipid-lowering therapies		
	in patients unable to reach	n LDL-C goals with the	maximum tolerated dose		
	of a statin, or				
	-alone or in combination	with other lipid-lowe	ering therapies in patients		
	who are statin-intolerant,	or for whom a statin	is contraindicated.		
Nilemdo	bempedoic acid	30/1/2020	NO		
	Therapeutic indication:	Nilemdo is indicated	d in adults with primary		
	hypercholesterolaemia (heterozygous familial and				
	non-familial) or mixed dyslipidaemia, as an adjunct to diet:				
	- in combination with a statin or statin with other lipid-lowering therapies				
	in patients unable to reacl	n LDL-C goals with the	maximum tolerated dose		
	of a statin (see sections 4.	2, 4.3, and 4.4) or,			

	- alone or in combination	with other lipid-lowe	ering therapies in patients	
	who are statin-intolerant,			
Nustendi	bempedoic	30/1/2020	NO	
	acid/ezetimibe	. ,		
		Nustendi is indicated	d in adults with primary	
	hypercholesterolaemia (heterozygous familial and nonfamilial) or mixed			
	dyslipidaemia, as an adjunct to diet:			
			to reach LDL-C goals with	
	the maximum tolerated do			
	-alone in patients who are	e either statin-intolera	ant or for whom a statin is	
	contraindicated, and are u	nable to reach LDL-C g	goals with ezetimibe alone,	
	-in patients already being	treated with the comb	ination of bempedoic acid	
	and ezetimibe as separate	tablets with or witho	ut statin.	
	D-Dermato	logicals		
TRADE NAME	ACTIVE INGREDIENT	EMA OPINION	ORPHAN MEDICINE	
Staquis	crisaborole	30/1/2020	NO	
	-		for treatment of mild to	
			atric patients from 2 years	
	of age with ≤ 40% body su	rface area (BSA) affec	ted.	
	G-Genito urinary syster	n and sex hormones		
TRADE NAME	ACTIVE INGREDIENT	EMA OPINION	ORPHAN MEDICINE	
Dapivirine vaginal ring	dapivirine	23/7/2020	NO	
			HIV-1 infection via vaginal	
			and older in combination	
		vhen oral PrEP is not	/cannot be used or is not	
	available.			
	J-Antiinfectives fo	r systemic use		
TRADE NAME	ACTIVE INGREDIENT	EMA OPINION	ORPHAN MEDICINE	
Comirnaty	COVID-19 mRNA vaccine	21/12/2020	NO	
			for active immunisation to	
		by SARS-CoV-2 virus,	in individuals 16 years of	
	age and older.		1. 1.1 (61.1.1	
		ne should be in a	accordance with official	
	recommendation.			
Fetcroja	cefiderocol	27/2/2020	NO	
	•	•	d for the treatment of	
	infections due to aerobic Gram-negative organisms in adults with limited			
		Gram-negative organi	isms in adults with limited	
	treatment options.			
	treatment options. Consideration should be g		isms in adults with limited ce on the appropriate use	
Myahaa	treatment options. Consideration should be g of antibacterial agents.	iven to official guidan	ce on the appropriate use	
Mvabea	treatment options. Consideration should be g of antibacterial agents. Ebola vaccine	iven to official guidan 28/5/2020	ce on the appropriate use	
Mvabea	treatment options. Consideration should be gof antibacterial agents. Ebola vaccine Therapeutic indication: N	iven to official guidan 28/5/2020 Ivabea, as part of the	NO Zabdeno, Mvabea vaccine	
Mvabea	treatment options. Consideration should be gof antibacterial agents. Ebola vaccine Therapeutic indication: No regimen, is indicated for a	iven to official guidan 28/5/2020 Ivabea, as part of the ctive immunisation for	NO Zabdeno, Mvabea vaccine	
Mvabea	treatment options. Consideration should be gof antibacterial agents. Ebola vaccine Therapeutic indication: No regimen, is indicated for a prevention of disease cau	iven to official guidant 28/5/2020 Ivabea, as part of the ctive immunisation for ised by Ebola virus (Z	NO Zabdeno, Mvabea vaccine or aire ebolavirus species) in	
Mvabea	treatment options. Consideration should be gof antibacterial agents. Ebola vaccine Therapeutic indication: No regimen, is indicated for a prevention of disease cau	28/5/2020 Ivabea, as part of the ctive immunisation for seed by Ebola virus (Zee. The use of the vacce.	NO Zabdeno, Mvabea vaccine	

Rukobia	fostemsavir	10/12/2020	NO
	Therapeutic indication:		mbination with other
	•	•	of adults with multidrug
			e not possible to construct
	a suppressive anti-viral reg		p
Supemtek	Quadrivalent influenza	17/9/2020	NO
Superitek	vaccine (rDNA)	17/3/2020	110
		Inamtak is indicated f	or active immunization for
	-		ipemtek should be used in
	accordance with official re		iperittek silodid be used ili
Vaxchora	Cholera vaccine	30/1/2020	NO
Vaxchora		, ,	
	•		I for active immunisation
	_		rogroup O1 in adults and
			ould be used in accordance
	with official recommendate		
Vocabria	cabotegravir	15/10/2020	NO
	-		indicated, in combination
	with rilpivirine injection, f	for the treatment of I	Human Immunodeficiency
	Virus type 1 (HIV-1) infec	tion in adults who ar	e virologically suppressed
		•	etroviral regimen without
	present or past evidence	of viral resistance to	o, and no prior virological
	failure with agents of the	NNRTI and INI class.	
Xenleta	lefamulin	28/5/2020	NO
	Therapeutic indication:	Xenleta is indicate	d for the treatment of
	community-acquired pne	umonia (CAP) in adu	Its when it is considered
			s that are commonly
	recommended for the init		
			ice on the appropriate use
	of antibacterial agent.		
Xofluza	baloxavir marboxil	12/11/2020	NO
	Therapeutic indication: Tr		
	Xofluza is indicated for the treatment of uncomplicated influenza in		
	patients aged 12 years and		neomphicated infractiza in
	Post-exposure prophylaxis		
			phylaxis of influenza in
	individuals aged 12 years		priylaxis of illideliza ill
Zabdeno	Ebola vaccine	28/5/2020	NO
Zabaciio			Zabdeno, Mvabea vaccine
			for prevention of disease
			i) in individuals ≥1 year of
		ire ebolavirus species) in individuals 21 year of
	age.		
		egimen snould be ir	accordance with official
	recommendations.		10
TRADE NAME	L-Antineoplastic and imm ACTIVE INGREDIENT	EMA OPINION	ORPHAN MEDICINE
Enhertu	trastuzumab deruxtecan	10/12/2020	NO
1	Therapeutic indication:	Enhertu as monothe	rapy is indicated for the
			r metastatic HER2 positive

	breast cancer who have regimens.	received two or mo	re prior anti HER2 based
Jyseleca	filgotinib	23/7/2020	NO
	Therapeutic indication:	Jyseleca is indicate	d for the treatment of
			in adult patients who have
			nt to one or more disease-
	1 '		yseleca may be used as
	monotherapy or in combin		
Nubeqa	darolutamide	30/1/2020	NO
	Therapeutic indication: N	IUBEQA is indicated f	for the treatment of adult
	men with non-metastatic	castration resistant p	prostate cancer (nmCRPC)
	who are at high risk of dev	eloping metastatic di	sease.
Piqray	alpelisib	28/5/2020	NO
. ,	Therapeutic indication: Pi	gray is indicated in co	mbination with fulvestrant
			and men, with hormone
			h factor receptor 2 (HER2)-
			ast cancer with a PIK3CA
			g endocrine therapy as
	monotherapy.	p. 08. 000.0	as characteristic through, as
Retsevmo	selpercatinib	10/12/2020	NO
Netsevillo			erapy is indicated for the
	treatment of adults with:	retsevillo as illollotti	erapy is indicated for the
			lung someon (NICCLC) who
			lung cancer (NSCLC) who
			nent with immunotherapy
	and/or platinum-based chemotherapy		
	- advanced RET fusion-positive thyroid cancer who require systemic		
	therapy following prior tre		
	· ·		treatment of adults and
			ed RET mutant medullary
			therapy following prior
	treatment with cabozantin		
Rozlytrek	entrectinib	28/5/2020	NO
	treatment of adult and pa solid tumours expressing gene fusion, who have a where surgical resection i	ediatric patients 12 y a neurotrophic tyrosi disease that is locally is likely to result in so	erapy is indicated for the ears of age and older with ne receptor kinase (NTRK) and advanced, metastatic or evere morbidity, and who who have no satisfactory
		nced non-small cell	reatment of adult patients lung cancer (NSCLC) not
Tukysa	tucatinib	10/12/2020	NO
·	Therapeutic indication: trastuzumab and capecita	Tukysa is indicate abine for the treatme anced or metastatic	d in combination with ent of adult patients with breast cancer who have

Zeposia	ozanimod	26/3/2020	NO
	•	emitting multiple scl	or the treatment of adult erosis (RRMS) with active
	V-Vario	ous	
TRADE NAME	ACTIVE INGREDIENT	EMA OPINION	ORPHAN MEDICINE
Palforzia	Arachis hypogaea allergens	15/10/2020	NO
	Therapeutic indication: PALFORZIA is indicated for the treatment of patients aged 4 to 17 years with a confirmed diagnosis of peanut allergy. PALFORZIA may be continued in patients 18 years of age and older.		
	Pending	ATC	
TRADE NAME	ACTIVE INGREDIENT	EMA OPINION	ORPHAN MEDICINE
Veklury	remdesivir	25/6/2020	NO
	Therapeutic indication: Veklury is indicated for the treatment of coronavirus disease 2019 (COVID-19) in adults and adolescents (aged 12 years and older with body weight at least 40 kg) with pneumonia requiring supplemental oxygen (low- or high-flow oxygen or other non-invasive ventilation at start of treatment).		

Figure 1.6 shows the ATC classification of orphan medicines approved in 2020. The largest number belongs to the ATC L category (antineoplastic and immunomodulating agents), representing 45% (n=9) of the total orphan medicinal products authorised in 2020. They are followed, in decreasing order, by: ATC J medicines (antiinfectives for systemic use) equal to 15% (n=3) of the total; ATC A (alimentary tract and metabolism) and ATC B (blood and blood forming organs) medicines, equal to 10% of the total (n=2, for each category) of the total orphan medicinal products. The remaining ATC categories are represented by only one orphan medicine, whereas one orphan medicine is ATC-pending. Table 1.2 shows the complete list of orphan medicines.

Figure 1.6 Orphan medicinal products that received a positive EMA opinion in 2020, broken down by ATC.



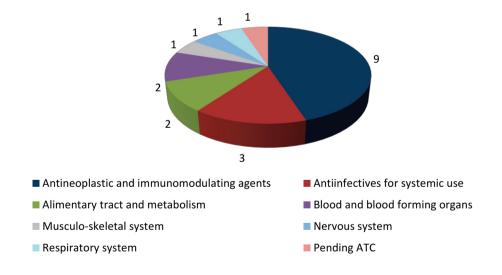


Table 1.2 List of medicinal products containing new orphan active substances that received a positive EMA opinion in 2020, broken down by ATC.

	A-Alimentary trac	t and metabolism		
TRADE NAME	ACTIVE INGREDIENT	EMA OPINION	ORPHAN MEDICINE	
Givlaari	givosiran	30/1/2020	YES	
	Therapeutic indication: Givlaari is indicated for the treatment of acute			
	hepatic porphyria (AHP) in adults and adolescents aged 12 years and			
	older.			
Oxlumo	lumasiran	15/10/2020	YES	
	Therapeutic indication	n: Oxlumo is indicated f	for the treatment of	
	primary hyperoxaluria	type 1 (PH1) in all age grou	ps.	
	B-Blood and bloo	d forming organs		
TRADE NAME	ACTIVE INGREDIENT	EMA OPINION	ORPHAN MEDICINE	
Adakveo	crizanlizumab	23/7/2020	YES	
	Therapeutic indicatio	n: Adakveo is indicated f	or the prevention of	
	recurrent vaso-occlusiv	ve crises (VOCs) in sickle cel	l disease patients aged	
	16 years and older.	It can be given as an	add-on therapy to	
	hydroxyurea/hydroxyd	arbamide (HU/HC) or as mo	onotherapy in patients	
	for whom HU/HC is ina	appropriate or inadequate.		
Reblozyl	luspatercept	30/4/2020	YES	
	Therapeutic indication	1: Reblozyl is indicated for t	the treatment of adult	
	patients with transfusi	on-dependent anaemia du	e to very low, low and	
	intermediate-risk my	elodysplastic syndromes	(MDS) with ring	
	sideroblasts, who had	an unsatisfactory response	to or are ineligible for	
	erythropoietin-based t	• •		
		I for the treatment of	•	
	transfusion-dependen	t anaemia associated with b	oeta-thalassaemia.	
	J-Antiinfectives	for systemic use		
TRADE NAME	ACTIVE INGREDIENT	EMA OPINION	ORPHAN MEDICINE	
Hepcludex	bulevirtide	28/5/2020	YES	
	Therapeutic indication	n: Hepcludex is indicated	for the treatment of	
	chronic hepatitis delta	virus (HDV) infection in pla	asma (or serum) HDV-	
	RNA positive adult pat	ients with compensated live	er disease.	
Obiltoxaximab SFL	obiltoxaximab	17/9/2020	YES	
	Therapeutic indication	1: Obiltoxaximab SFL is ind	icated in combination	
	with appropriate antib	pacterial drugs in all age gr	oups for treatment of	
	inhalational anthrax du	ue to Bacillus anthracis.		
	Obiltoxaximab SFL is	indicated in all age grou	ps for post-exposure	
	prophylaxis of inhalational anthrax when alternative therapies are not			
	appropriate or are not			
Pretomanid FGK	pretomanid	26/3/2020	YES	
		n: Pretomanid FGK is indi		
	•	nezolid, in adults, for the tr	eatment of pulmonary	
	, ,		atment-intolerant or	
	nonresponsive multidr	ug-resistant (MDR) tubercu	ılosis (TB).	

L	-Antineoplastic and im	munomodulating agents		
TRADE NAME	ACTIVE INGREDIENT	EMA OPINION	ORPHAN MEDICINE	
Ayvakyt	avapritinib	23/7/2020	YES	
	Therapeutic indication: AYVAKYT is indicated as monotherapy for the			
	treatment of adult patients with unresectable or metastatic			
	gastrointestinal stromal tumours (GIST) harbouring the platelet-derived			
	growth factor receptor alpha (PDGFRA) D842V mutation.			
Blenrep	belantamab 23/7/2020 YES			
	mafodotin			
		n: BLENREP is indicated as	• •	
	·	myeloma in adult patients,		
		ies and whose disease is ref		
		one immunomodulatory ag		
		and who have demonstrate	ed disease progression	
Calana	on the last therapy.	22/7/2020	VEC	
Calquence	acalabrutinib	23/7/2020	YES	
		n: Calquence as monother		
		indicated for the treatment	•	
		thronic lymphocytic leukaer nerapy is indicated for th		
		ymphocytic leukaemia (CLL)		
	least one prior therapy		willo liave received at	
Daurismo	glasdegib	30/4/2020	YES	
Daurismo	Therapeutic indication: Daurismo is indicated, in combination with low-			
	•	the treatment of newly d		
		oid leukaemia (AML) in adul	_	
	candidates for standard induction chemotherapy.			
Elzonris	tagraxofusp	12/11/2020	YES	
	Therapeutic indication: Elzonris is indicated as monotherapy for the			
	first-line treatment of adult patients with blastic plasmacytoid dendritic			
	cell neoplasm (BPDCN).			
Idefirix	imlifidase	25/6/2020	YES	
	Therapeutic indication	on: Idefirix is indicated	for desensitisation	
	treatment of highly s	ensitised adult kidney tra	nsplant patients with	
	1 -	gainst an available deceas		
		ved for patients unlikely to		
		y allocation system in	cluding prioritisation	
	programmes for highly	·		
Inrebic	fedratinib	10/12/2020	YES	
	I	: Inrebic is indicated for the		
		or symptoms in adult p		
		lycythaemia vera myelofib		
	· ·	yelofibrosis who are JAK ii	inibitor haive or who	
Lumpiti	have been treated wit		VEC	
Lumoxiti	moxetumomab	10/12/2020	YES	
	pasudotox Thorapoutic indication	n. Lumoviti as monotheres	v is indicated for the	
	_	n: Lumoxiti as monotherap patients with relapsed or	-	
	Licatinent of adult p	patients with relapsed of	remactory halfy cell	

		receiving at least two pricits a purious pusions and	
Sarclisa	isatuximab	ith a purine nucleoside ana 26/3/2020	YES
Jaiciisa		n: SARCLISA is indicated,	
	•	xamethasone, for the treat	
		actory multiple myeloma (N	
	·	rapies including lenalidomi	· ·
	· ·	e demonstrated disease pi	
	therapy.	e demonstrated disease pr	oglession on the last
	M-Musculo-sk	celetal system	
TRADE NAME	ACTIVE INGREDIENT	EMA OPINION	ORPHAN MEDICINE
Zolgensma	onasemnogene	26/3/2020	YES
Zoigensina	abeparvovec	20/3/2020	11.5
		I n: Zolgensma is indicated fo	r the treatment of:
		pinal muscular atrophy (S gene and a clinical diagnos	
		A with a bi-allelic mutation	
	up to 3 copies of the S		iii tile Siviivi gelle allu
	N-Nervou		
TDADE NAME			ODDIJAN MEDICINE
TRADE NAME	ACTIVE INGREDIENT	EMA OPINION	ORPHAN MEDICINE
Libmeldy	Autologous CD34+	15/10/2020	YES
	cell enriched		
	population that		
	contains		
	hematopoietic stem		
	and progenitor cells		
	transduced ex vivo		
	using a lentiviral		
	vector encoding the		
	human arylsulfatase		
	A gene (ARSA)		<u> </u>
		n: Libmeldy is indicated	
		odystrophy (MLD) chara	
		ulfatase A (ARSA) gene lea	ding to a reduction of
	the ARSA enzymatic ac	•	Commence of the control of the Control
		infantile or early juvenile	forms, without clinical
	manifestations of the	,	المناهات المسالة المانية
		the early juvenile form	
		e disease, who still have	-
		fore the onset of cognitive of	aecime.
	R-Respirate	ory system	
TRADE NAME	ACTIVE INGREDIENT	EMA OPINION	ORPHAN MEDICINE
Kaftrio	elexacaftor/tezacaft	25/6/2020	YES
	or/ivacaftor		
	_	n: Kaftrio is indicated in a	
		tablets for the treatment of	
1	patients aged 12 years	s and older who are homoz	tygous for the F508del

	mutation in the cystic fibrosis transmembrane conductance regulator (CFTR) gene or heterozygous for <i>F508del</i> in the CFTR gene with a minimal function (MF) mutation.			
	Pendir	ng ATC		
TRADE NAME	ACTIVE INGREDIENT	EMA OPINION	ORPHAN MEDICINE	
Tecartus	autologous anti- CD19-transduced CD3+ cells	15/10/2020	YES	
	Therapeutic indication: Tecartus is indicated for the treatment of adult patients with relapsed or refractory mantle cell lymphoma (MCL) after two or more lines of systemic therapy including a Bruton's tyrosine kinase (BTK) inhibitor.			

Figure 1.7 shows the ATC classification of ATMPs approved in 2020. The medicinal products in question belong to ATC M (musculo-skeletal system) and N (nervous system) category (n=1, for each category), whereas one medicinal product is ATC-pending. Table 1.3 shows the complete list of ATMPs.

Figure 1.7 ATMPs that received a positive EMA opinion in 2020, broken down by ATC.



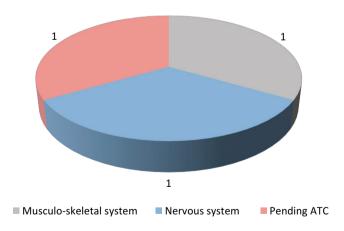


Table 1.3 List of ATMPs that received a positive EMA opinion in 2020, broken down by ATC.

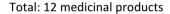
M-Musculo-skeletal system			
TRADE NAME	ACTIVE INGREDIENT EMA OPINION ORPHAN MEDIC		
Zolgensma	onasemnogene	26/3/2020	YES
	abeparvovec		
	Therapeutic indication: Zolge	ensma is indicated for	the treatment of:
	- patients with 5q spinal i		•
	mutation in the SMN1 gene a	-	• • • •
	- patients with 5q SMA with		in the SMN1 gene and
	up to 3 copies of the SMN2 ge		
	N-Nervous syst	em	
TRADE NAME	ACTIVE INGREDIENT	EMA OPINION	ORPHAN MEDICINE
Libmeldy	Autologous CD34+ cell	15/10/2020	YES
	enriched population that		
	contains hematopoietic		
	stem and progenitor cells		
	transduced ex vivo using a		
	lentiviral vector encoding		
	the human arylsulfatase A		
	gene (ARSA)		
	Therapeutic indication: Libmeldy is indicated for the treatment of		
	metachromatic leukodystrophy (MLD) characterized by biallelic		
	mutations in the arylsulfatase A (ARSA) gene leading to a reduction of the		
	ARSA enzymatic activity: - in children with late infantile or early juvenile forms, without clinical		
	manifestations of the disease	• •	offis, without clinical
	- in children with the early juv	,	clinical manifestations
	of the disease, who still have t	•	
	the onset of cognitive decline	•	ependently and before
	Pending ATO		
TRADE NAME	ACTIVE INGREDIENT	EMA OPINION	ORPHAN MEDICINE
Tecartus	autologous anti-CD19-	15/10/2020	YES
	transduced CD3+ cells		
	Therapeutic indication: Teca		
	patients with relapsed or ref		
	two or more lines of systemic	therapy including a B	ruton's tyrosine kinase
	(BTK) inhibitor.		

Biosimilars

In 2020, EMA's CHMP issued a positive opinion for the marketing authorisation of 12 biosimilars.

Figure 1.8 shows the ATC classification of biosimilars approved in 2020. The largest number belongs to the ATC L category (antineoplastic and immunomodulating agents), accounting for 66.6% (n=8) of the total biosimilars authorised in 2020. ATC A (alimentary tract and metabolism) and H (systemic hormonal preparations, excl. sex hormones) categories are represented by 2 biosimilars (16.7% of the total). Table 1.4 shows the complete list of biosimilars.

Figure 1.8 Biosimilars that received a positive EMA opinion in 2020, broken down by ATC.



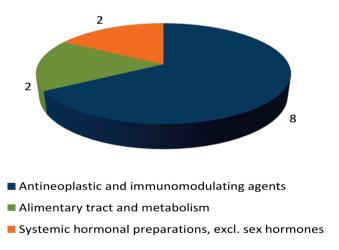


Table 1.4 List of biosimilars that received a positive EMA opinion in 2020, broken down by ATC.

AI		imentary tract an	d metabolism	
TRADE	A A	incirculy tract an	d metabonsm	
NAME	ACTIVE INGREDIENT	EMA OPINION	ORPHAN MEDICINE	ORIGINATOR
Insulin	insulin aspart	30/4/2020	NO	Biosimilar of
aspart				NovoRapid
Sanofi			t Sanofi is indicated	
	diabetes mellitus in ac	dults, adolescents	and children aged 1 ye	ar and above.
Kixelle	insulin aspart	10/12/2020	NO	Biosimilar of
				NovoRapid
	-		icated for treatment o	f diabetes mellitus in
	adults, adolescents ar	nd children aged 1	year and above.	
	H – Systemic ho	ormonal preparat	ions, excl. sex hormone	es
TRADE NAME	ACTIVE INGREDIENT	EMA OPINION	ORPHAN MEDICINE	ORIGINATOR
Livogiva	teriparatide	25/6/2020	NO	Biosimilar of Fortseo
			cated in adults. Treatm	
	postmenopausal wom	nen and in men at	increased risk of fractu	re. In postmenopausal
	, •		e incidence of verteb	ral and non-vertebral
	fractures but not hip f			
	· ·		vith sustained systemic	glucocorticoid therapy
	in women and men at			
Qutavina	teriparatide	25/6/2020	NO	Duplicate of Livogiva
	Therapeutic indicatio			
	•	•	pausal women and in m	
	· ·	•	a significant reduction	
			ut not hip fractures hav	
	in women and men at		vith sustained systemic	glucocorticold therapy
			nomodulating agents	
TRADE	L-Antineop	iastic and infinition	omodulating agents	
NAME	ACTIVE INGREDIENT	EMA OPINION	ORPHAN MEDICINE	ORIGINATOR
Aybintio	bevacizumab	25/6/2020	NO	Biosimilar of Avastin
	Therapeutic indicatio	n: *		
	- treatment of adult p	atients with meta	static carcinoma of the	colon or rectum;
	- first-line treatment of	of adult patients w	vith metastatic breast ca	ancer;
		•	vith non-small cell lung	·
		of adult patients	with advanced and/or	metastatic renal cell
	cancer;			
			s with advanced (Interr	
	Gynecology and Obstetrics (FIGO) stages III B, III C and IV) epithelial ovarian, fallopian			
	tube, or primary perit			
			t recurrence of platinu	
			ritoneal cancer who ha	
		umap or otner	VEGF inhibitors or VE	dr receptor-targeted
	agents;			

	- treatment of adult patients with platinum-resistant recurrent epithelial ovarian, fallopian tube, or primary peritoneal cancer who received no more than two prior					
	chemotherapy regimens and who have not received prior therapy with bevacizumal or other VEGF inhibitors or VEGF receptor-targeted agents;					
			sistent, recurrent, or m	etastatic carcinoma of		
	the cervix.	·	, ,			
	* The therapeutic indication has been reported in short form. For the full indication, see the EPAR.					
Equidacent	bevacizumab	23/7/2020	NO	Biosimilar of Avastin		
,,	Therapeutic indicatio					
	•		static carcinoma of the	colon or rectum:		
			vith metastatic breast c			
			vith non-small cell lung			
			with advanced and/o			
	· ·	of adult patients	s with advanced (Inter	national Federation of		
			es III B, III C and IV) epith			
	tube, or primary perit	oneal cancer;				
	- treatment of adult	patients with firs	t recurrence of platinu	um-sensitive epithelial		
	ovarian, fallopian tub	e or primary per	ritoneal cancer who ha	ave not received prior		
	therapy with bevaciz	zumab or other	VEGF inhibitors or VE	GF receptor-targeted		
	agents;					
	- treatment of adult	patients with pla	ntinum-resistant recurr	ent epithelial ovarian,		
	fallopian tube, or prir	mary peritoneal c	ancer who received no	more than two prior		
		chemotherapy regimens and who have not received prior therapy with bevacizur				
	or other VEGF inhibitors or VEGF receptor-targeted agents;					
	or other VEGF inhibito			apy with bevatization		
		ors or VEGF recept				
		ors or VEGF recept	tor-targeted agents;			
	- treatment of adult p the cervix.	ors or VEGF recept patients with pers	tor-targeted agents;	etastatic carcinoma of		
	- treatment of adult p the cervix.	ors or VEGF recept patients with pers	tor-targeted agents; sistent, recurrent, or m	etastatic carcinoma of		
Nepexto	- treatment of adult p the cervix. * The therapeutic indi- see the EPAR. etanercept	ors or VEGF recept patients with pers ication has been i 26/3/2020	tor-targeted agents; sistent, recurrent, or make reported in short form. NO	etastatic carcinoma of For the full indication, Biosimilar of Enbrel		
Nepexto	- treatment of adult p the cervix. * The therapeutic indi- see the EPAR. etanercept	ors or VEGF recept patients with pers ication has been i 26/3/2020	tor-targeted agents; sistent, recurrent, or mare ported in short form.	etastatic carcinoma of For the full indication, Biosimilar of Enbrel		
Nepexto	- treatment of adult p the cervix. * The therapeutic indi- see the EPAR. etanercept Therapeutic indicatio	ors or VEGF recept patients with pers ication has been if 26/3/2020 n: * rheumatoid if	tor-targeted agents; sistent, recurrent, or make reported in short form. NO	etastatic carcinoma of For the full indication, Biosimilar of Enbrel ithic arthritis, psoriatic		
Nepexto	- treatment of adult p the cervix. * The therapeutic indi- see the EPAR. etanercept Therapeutic indicatio arthritis, axial spond spondyloarthritis, place	ors or VEGF recept patients with pers ication has been in 26/3/2020 n: * rheumatoid a dyloarthritis, ank que psoriasis, pae	tor-targeted agents; sistent, recurrent, or m reported in short form. NO arthritis, juvenile idiopa sylosing spondylitis, n diatric plaque psoriasis	etastatic carcinoma of For the full indication, Biosimilar of Enbrel ithic arthritis, psoriatic on-radiographic axial		
Nepexto	- treatment of adult p the cervix. * The therapeutic indi- see the EPAR. etanercept Therapeutic indicatio arthritis, axial spond spondyloarthritis, plac * The therapeutic indi-	ors or VEGF recept patients with pers ication has been in 26/3/2020 n: * rheumatoid a dyloarthritis, ank que psoriasis, pae	tor-targeted agents; sistent, recurrent, or m reported in short form. NO arthritis, juvenile idiopa	etastatic carcinoma of For the full indication, Biosimilar of Enbrel ithic arthritis, psoriatic on-radiographic axial		
	- treatment of adult p the cervix. * The therapeutic indi- see the EPAR. etanercept Therapeutic indicatio arthritis, axial spond spondyloarthritis, place	ors or VEGF recept patients with persication has been in 26/3/2020 n: * rheumatoid addyloarthritis, ank que psoriasis, pae ication has been in patients.	tor-targeted agents; sistent, recurrent, or m reported in short form. NO arthritis, juvenile idiopa sylosing spondylitis, n diatric plaque psoriasis	etastatic carcinoma of For the full indication, Biosimilar of Enbrel Ithic arthritis, psoriatic on-radiographic axial For the full indication,		
Nepexto Nyvepria	- treatment of adult p the cervix. * The therapeutic indi- see the EPAR. etanercept Therapeutic indicatio arthritis, axial spond spondyloarthritis, plac * The therapeutic indi-	ors or VEGF recept patients with pers ication has been in 26/3/2020 n: * rheumatoid a dyloarthritis, ank que psoriasis, pae	tor-targeted agents; sistent, recurrent, or m reported in short form. NO arthritis, juvenile idiopa sylosing spondylitis, n diatric plaque psoriasis	etastatic carcinoma of For the full indication, Biosimilar of Enbrel Ithic arthritis, psoriatic on-radiographic axial For the full indication, Biosimilar of		
	- treatment of adult p the cervix. * The therapeutic indi- see the EPAR. etanercept Therapeutic indicatio arthritis, axial spond spondyloarthritis, plac * The therapeutic indi- see the EPAR.	ors or VEGF recept patients with persication has been in 26/3/2020 n: * rheumatoid addyloarthritis, ank que psoriasis, pae ication has been in patients.	tor-targeted agents; sistent, recurrent, or m reported in short form. NO arthritis, juvenile idiopa sylosing spondylitis, n diatric plaque psoriasis reported in short form.	etastatic carcinoma of For the full indication, Biosimilar of Enbrel Ithic arthritis, psoriatic on-radiographic axial For the full indication,		
	- treatment of adult p the cervix. * The therapeutic indi- see the EPAR. etanercept Therapeutic indicationarthritis, axial sponding spondyloarthritis, place * The therapeutic indi- see the EPAR. pegfilgrastim	ors or VEGF recept patients with personal partients with personal	tor-targeted agents; sistent, recurrent, or m reported in short form. NO arthritis, juvenile idiopa sylosing spondylitis, n diatric plaque psoriasis reported in short form.	Biosimilar of Enbrel athic arthritis, psoriatic on-radiographic axial for the full indication, Biosimilar of Enbrel axial axial for the full indication, Biosimilar of Neulasta		
	- treatment of adult p the cervix. * The therapeutic indi- see the EPAR. etanercept Therapeutic indicationarthritis, axial sponding spondyloarthritis, place * The therapeutic indi- see the EPAR. pegfilgrastim Therapeutic indicationof febrile neutropeni	ors or VEGF recept patients with personal patients with personal p	tor-targeted agents; sistent, recurrent, or mare ported in short form. NO arthritis, juvenile idiopatylosing spondylitis, nudiatric plaque psoriasis reported in short form. NO NO NO ne duration of neutropatts treated with cytoto	etastatic carcinoma of For the full indication, Biosimilar of Enbrel on-radiographic axial For the full indication, Biosimilar of Neulasta enia and the incidence xic chemotherapy for		
	- treatment of adult p the cervix. * The therapeutic indi- see the EPAR. etanercept Therapeutic indicatio arthritis, axial spond spondyloarthritis, plad * The therapeutic indi- see the EPAR. pegfilgrastim Therapeutic indicatio of febrile neutropeni malignancy (with the	ors or VEGF recept patients with personal patients with personal p	tor-targeted agents; sistent, recurrent, or m reported in short form. NO arthritis, juvenile idiopa cylosing spondylitis, n diatric plaque psoriasis reported in short form. NO ne duration of neutrope	etastatic carcinoma of For the full indication, Biosimilar of Enbrel on-radiographic axial For the full indication, Biosimilar of Neulasta enia and the incidence xic chemotherapy for		
Nyvepria	- treatment of adult p the cervix. * The therapeutic indi- see the EPAR. etanercept Therapeutic indicatio arthritis, axial spond spondyloarthritis, plac * The therapeutic indi- see the EPAR. pegfilgrastim Therapeutic indicatio of febrile neutropeni malignancy (with the syndromes).	26/3/2020 n: * rheumatoid adyloarthritis, ank ication has been if the provided in the provided in the provided in the provided in a dult patient exception of chrostication in the provided in a dult patient exception of chrostication in the provided in the provid	tor-targeted agents; sistent, recurrent, or mare ported in short form. NO arthritis, juvenile idiopacylosing spondylitis, national diatric plaque psoriasis reported in short form. NO ne duration of neutrope ts treated with cytoto onic myeloid leukaemi	etastatic carcinoma of For the full indication, Biosimilar of Enbrel Ithic arthritis, psoriatic on-radiographic axial For the full indication, Biosimilar of Neulasta enia and the incidence xic chemotherapy for a and myelodysplastic		
	- treatment of adult per the cervix. * The therapeutic indicate see the EPAR. etanercept Therapeutic indication arthritis, axial sponds spondyloarthritis, place the EPAR. pegfilgrastim Therapeutic indication of febrile neutropenic malignancy (with the syndromes). bevacizumab	26/3/2020 n: * rheumatoid adyloarthritis, ank ication has been in 17/9/2020 n: reduction in the in adult patient exception of chr	tor-targeted agents; sistent, recurrent, or mare ported in short form. NO arthritis, juvenile idiopatylosing spondylitis, nudiatric plaque psoriasis reported in short form. NO NO NO ne duration of neutropatts treated with cytoto	etastatic carcinoma of For the full indication, Biosimilar of Enbrel on-radiographic axial For the full indication, Biosimilar of Neulasta enia and the incidence xic chemotherapy for		
Nyvepria	- treatment of adult per the cervix. * The therapeutic indicate see the EPAR. etanercept Therapeutic indication arthritis, axial sponds spondyloarthritis, place the EPAR. pegfilgrastim Therapeutic indication of febrile neutropenimalignancy (with the syndromes). bevacizumab Therapeutic indication of the syndromes of the s	26/3/2020 n: * rheumatoid addyloarthritis, ank que psoriasis, pae ication has been in 17/9/2020 n: reduction in the in adult patient exception of chr. 12/11/2020 n: *	tor-targeted agents; sistent, recurrent, or mareported in short form. NO arthritis, juvenile idiopacylosing spondylitis, nadiatric plaque psoriasis reported in short form. NO NO ne duration of neutrope ts treated with cytoto onic myeloid leukaemi	etastatic carcinoma of For the full indication, Biosimilar of Enbrel Ithic arthritis, psoriatic on-radiographic axial For the full indication, Biosimilar of Neulasta enia and the incidence xic chemotherapy for a and myelodysplastic Biosimilar of Avastin		
Nyvepria	- treatment of adult per the cervix. * The therapeutic indicate see the EPAR. etanercept Therapeutic indication arthritis, axial spond spondyloarthritis, place the EPAR. pegfilgrastim Therapeutic indication of febrile neutropenimalignancy (with the syndromes). bevacizumab Therapeutic indication treatment of adult per the cervix.	26/3/2020 n: * rheumatoid addyloarthritis, ank que psoriasis, paeication has been in 17/9/2020 n: reduction in the ain adult patient exception of chr 12/11/2020 n: * atients with meta	tor-targeted agents; sistent, recurrent, or mareported in short form. NO arthritis, juvenile idiopacylosing spondylitis, nadiatric plaque psoriasis reported in short form. NO NO ne duration of neutropacts treated with cytoto onic myeloid leukaemi NO astatic carcinoma of the	etastatic carcinoma of For the full indication, Biosimilar of Enbrel Ithic arthritis, psoriatic on-radiographic axial For the full indication, Biosimilar of Neulasta enia and the incidence xic chemotherapy for a and myelodysplastic Biosimilar of Avastin colon or rectum;		
Nyvepria	- treatment of adult per the cervix. * The therapeutic indicate see the EPAR. etanercept Therapeutic indication arthritis, axial spond spondyloarthritis, place the EPAR. pegfilgrastim Therapeutic indication of febrile neutropenimalignancy (with the syndromes). bevacizumab Therapeutic indication treatment of adult perfirst-line treatment of	26/3/2020 n: * rheumatoid addyloarthritis, ank que psoriasis, pae ication has been in 17/9/2020 n: reduction in the ain adult patient exception of chr 12/11/2020 n: * atients with meta of adult patients with meta of adult	tor-targeted agents; sistent, recurrent, or mareported in short form. NO arthritis, juvenile idiopacylosing spondylitis, nadiatric plaque psoriasis reported in short form. NO ne duration of neutropacts treated with cytoto onic myeloid leukaemi NO astatic carcinoma of the with metastatic breast c	etastatic carcinoma of For the full indication, Biosimilar of Enbrel Ithic arthritis, psoriatic on-radiographic axial For the full indication, Biosimilar of Neulasta enia and the incidence xic chemotherapy for a and myelodysplastic Biosimilar of Avastin colon or rectum; ancer;		
Nyvepria	- treatment of adult per the cervix. * The therapeutic indicate see the EPAR. etanercept Therapeutic indication arthritis, axial spond spondyloarthritis, place the EPAR. pegfilgrastim Therapeutic indication of febrile neutropenimalignancy (with the syndromes). bevacizumab Therapeutic indication treatment of adult per first-line treatment of first-line treatment of the syndromes of the sy	26/3/2020 n: * rheumatoid addyloarthritis, ank que psoriasis, pae ication has been in 17/9/2020 n: reduction in the ain adult patient exception of chr 12/11/2020 n: * atients with meta of adult patients with meta of adult patients wiff adult patients with a sin adult patients with adult patients with meta of adult patients with meta of adult patients with adult patients with adult patients with adult patients with meta of adult patients with	tor-targeted agents; sistent, recurrent, or mareported in short form. NO arthritis, juvenile idiopacylosing spondylitis, nadiatric plaque psoriasis reported in short form. NO ne duration of neutropacts treated with cytoto onic myeloid leukaemi NO astatic carcinoma of the with metastatic breast cyth non-small cell lung	Biosimilar of Enbrel Indication, Biosimilar of Enbrel Inhic arthritis, psoriatic on-radiographic axial For the full indication, Biosimilar of Neulasta Indication Ind		
Nyvepria	- treatment of adult per the cervix. * The therapeutic indicate see the EPAR. etanercept Therapeutic indication arthritis, axial spond spondyloarthritis, place the EPAR. pegfilgrastim Therapeutic indication of febrile neutropenimalignancy (with the syndromes). bevacizumab Therapeutic indication treatment of adult per first-line treatment of first-line treatment of the syndromes of the sy	26/3/2020 n: * rheumatoid addyloarthritis, ank que psoriasis, pae ication has been in 17/9/2020 n: reduction in the ain adult patient exception of chr 12/11/2020 n: * atients with meta of adult patients with meta of adult patients wiff adult patients with a sin adult patients with adult patients with meta of adult patients with meta of adult patients with adult patients with adult patients with adult patients with meta of adult patients with	tor-targeted agents; sistent, recurrent, or mareported in short form. NO arthritis, juvenile idiopacylosing spondylitis, nadiatric plaque psoriasis reported in short form. NO ne duration of neutropacts treated with cytoto onic myeloid leukaemi NO astatic carcinoma of the with metastatic breast c	Biosimilar of Enbrel on-radiographic axial of Neulasta enia and the incidence xic chemotherapy for a and myelodysplastic Biosimilar of Avastin colon or rectum; ancer; cancer;		

	- front-line treatment of adult patients with advanced (International Federation of Gynecology and Obstetrics (FIGO) stages III B, III C and IV) epithelial ovarian, fallopian tube, or primary peritoneal cancer; - treatment of adult patients with first recurrence of platinum-sensitive epithelial ovarian, fallopian tube or primary peritoneal cancer who have not received prior therapy with bevacizumab or other VEGF inhibitors or VEGF receptor-targeted agents; - treatment of adult patients with platinum-resistant recurrent epithelial ovarian, fallopian tube, or primary peritoneal cancer who received no more than two prior chemotherapy regimens and who have not received prior therapy with bevacizumab or other VEGF inhibitors or VEGF receptor-targeted agents; - treatment of adult patients with persistent, recurrent, or metastatic carcinoma of the cervix. * The therapeutic indication has been reported in short form. For the full indication,				
Ruxience	rituximab	30/1/2020	NO	Biosimilar of Mabthera	
	Therapeutic indication	on:* Non-Hodgk	in's lymphoma (LNH),		
	•	_	tis, granulomatosis w		
	microscopic polyangii	tis, pemphigus vu	lgaris.		
	* The therapeutic ind	ication has been i	reported in short form.	For the full indication,	
	see the EPAR.				
Yuflyma	adalimumab	10/12/2020	NO	Biosimilar of Humira	
	•		arthritis, juvenile idiopa	• •	
		•	cylosing spondylitis, n		
	spondyloarthritis, plaque psoriasis, paediatric plaque psoriasis, Crohn's disease, Paediatric Crohn's disease, ulcerative colitis, hidradenitis suppurativa, uveitis, paediatric uveitis. * The therapeutic indication has been reported in short form. For the full indication, see the EPAR.				
Zercepac	trastuzumab	28/5/2020	NO	Biosimilar of	
Zereepac	ti ustazumas	20/3/2020	140	Herceptin	
	Therapeutic indicatio	n: * breast cance	ı r, metastatic breast can		
	cancer, metastatic bre		,	,,	
	* The therapeutic indication has been reported in short form. For the full indication,				
	^ The therapeutic indi	cation has been r	eported in short form. F	or the full indication, l	

Generics

In 2020, the CHMP issued a positive opinion for the marketing authorisation of 15 generic medicinal products. Figure 1.9 shows the ATC classification of generics approved in 2020. The largest number belongs to the ATC L category (antineoplastic and immunomodulating agents), accounting for 66.6% (n=10) of the total generics authorised in 2020. The other ATC categories are represented by a minimum of 1 to a maximum of 2, accounting for 6.7% and 13.3% of the total generics, respectively. Table 1.5 shows the complete list of generics.

Figure 1.9 Generic medicinal products that obtained a positive EMA opinion in 2020, broken down by ATC.

Total: 15 medicinal products

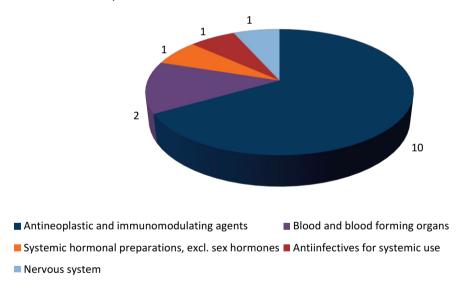


Table 1.5 List of generics that received a positive EMA opinion in 2020, broken down by ATC.

B - Blood and blood forming organs				
TRADE NAME	ACTIVE INGREDIENT	EMA OPINION	ORPHAN MEDICINE	ORIGINATOR
Apixaban Accord	apixaban	28/5/2020	NO	Generic of Eliquis
Rivaroxaban Accord				
H – Systemic hormonal preparations, excl. sex hormones				
TRADE NAME	ACTIVE INGREDIENT	EMA OPINION	ORPHAN MEDICINE	ORIGINATOR
Cinacalcet	cinacalcet	30/1/2020	NO	Generic of Mimpara
Accordpharma	carcinoma and prima	ary hyperparathyi dication has been	roidism in adu	rroidism, parathyroid lts. nort form. For the full

J-Antiinfectives for systemic use					
TRADE NAME	ACTIVE INGREDIENT	EMA OPINION	ORPHAN MEDICINE	ORIGINATOR	
Tigecycline Accord	tigecycline	27/2/2020	NO	Generic of Tygacil	
	Therapeutic indication: Tigecycline Accord is indicated in adults and in children from the age of eight years for the treatment of the following infections: - Complicated skin and soft tissue infections (cSSTI), excluding diabetic foot infections - Complicated intra-abdominal infections (cIAI). Tigecycline should be used only in situations where other alternative antibiotics are not suitable.				
	Antineoplastic and i	mmunomodulati	ng agents		
TRADE NAME	ACTIVE INGREDIENT	EMA OPINION	ORPHAN MEDICINE	ORIGINATOR	
Arsenic Trioxide Medac	arsenic trioxide	23/7/2020	NO	Generic of Trisenox	
	of remission, and consolidation in adult patients with: - Newly diagnosed low-to-intermediate risk acute promyelocytic leukaemia (APL) (white blood cell count, ≤ 10 x 10³/μl) in combination with all-trans-retinoic acid (ATRA) - Relapsed/refractory APL (previous treatment should have included a retinoid and chemotherapy) characterised by the presence of the t(15;17) translocation and/or the presence of the pro-myelocytic leukaemia/retinoic-acid-receptor-alpha (PML/RARα) gene). The response rate of other acute myelogenous leukaemia subtypes to arsenic trioxide has not been examined.				
Arsenic Trioxide Mylan	arsenic trioxide	30/1/2020	NO	Generic of Trisenox	
	Therapeutic indication: Arsenic trioxide Mylan is indicated for induction of remission, and consolidation in adult patients with: - Newly diagnosed low-to-intermediate risk acute promyelocytic leukaemia (APL) (white blood cell count, ≤ 10 x 103/µl) in combination with all-trans-retinoic acid (ATRA) - Relapsed/refractory acute promyelocytic leukaemia (APL) (Previous treatment should have included a retinoid and chemotherapy) characterised by the presence of the t(15;17) translocation and/or the presence of the promyelocytic leukaemia/retinoic-acid-receptor-alpha (PML/RAR-alpha) gene. The response rate of other acute myelogenous leukaemia subtypes to arsenic trioxide has not been examined.				
Azacitidine Betapharm	azacitidine	30/1/2020	NO	Generic of Vidaza	
·	Therapeutic indication: Azacitidine betapharm is indicated for the treatment of adult patients who are not eligible for haematopoietic stem cell transplantation (HSCT) with: - intermediate-2 and high-risk myelodysplastic syndromes (MDS) according to the International Prognostic Scoring System (IPSS),				

	- chronic myelomonocytic leukaemia (CMML) with 10 % to 29 % marrow blasts without myeloproliferative disorder, - acute myeloid leukaemia (AML) with 20 % to 30 % blasts and multilineage dysplasia, according to World Health Organization (WHO) classification, - AML with > 30 % marrow blasts according to the WHO classification.			
Azacitidine Mylan	azacitidine	30/1/2020	NO	Generic of Vidaza
	Therapeutic indication: Azacitidine Mylan is indicated for the treatment of adult patients who are not eligible for haematopoietic stem cell transplantation (HSCT) with: - intermediate-2 and high-risk myelodysplastic syndromes (MDS) according to the International Prognostic Scoring System (IPSS), - chronic myelomonocytic leukaemia (CMML) with 10-29% marrow blasts without myeloproliferative disorder, - acute myeloid leukaemia (AML) with 20-30% blasts and multi-lineage dysplasia, according to World Health Organisation (WHO) classification, - AML with > 30% marrow blasts according to the WHO classification.			
Fingolimod Accord	fingolimod	30/4/2020	NO	Generic of Gilenya
	Therapeutic indication: Fingolimod Accord is indicated as single disease modifying therapy in highly active relapsing remitting multiple sclerosis for the following groups of adult patients and paediatric patients aged 10 years and older: - Patients with highly active disease despite a full and adequate course of treatment with at least one disease modifying therapy or - Patients with rapidly evolving severe relapsing remitting multiple sclerosis defined by 2 or more disabling relapses in one year, and with 1 or more Gadolinium enhancing lesions on brain MRI or a significant increase in T2 lesion load as compared to a previous recent MRI.			
Lenalidomide Krka	lenalidomide	10/12/2020	NO	Generic of Revlimid
	Therapeutic indication:* multiple myeloma, follicular lymphoma. * The therapeutic indication has been reported in short form. For the full indication, see the EPAR.			
Lenalidomide Krka d.d.	lenalidomide	10/12/2020	NO	Generic of Revlimid
	Therapeutic indication:* multiple myeloma, follicular lymphoma, myelodysplastic syndromes. * The therapeutic indication has been reported in short form. For the full indication, see the EPAR.			
Lenalidomide Krka d.d.	lenalidomide	10/12/2020	NO	Generic of Revlimid
Novo mesto	Therapeutic indication:* multiple myeloma, follicular lymphoma, mantle cell lymphoma myelodysplastic syndromes. * The therapeutic indication has been reported in short form. For the full indication, see the EPAR.			

Lenalidomide Mylan	lenalidomide	15/10/2020	NO	Generic of Revlimid		
	Therapeutic indication:* multiple myeloma, follicular lymphoma.					
	* The therapeutic in	* The therapeutic indication has been reported in short form. For the full				
	indication, see the E	indication, see the EPAR.				
Sunitinib Accord	sunitinib	10/12/2020	NO	Generic of Sutent		
	Therapeutic indication: * gastrointestinal stromal tumour (GIST), metastatic renal cell carcinoma (MRCC), pancreatic neuroendocrine tumours (pNET). * The therapeutic indication has been reported in short form. For the full indication, see the EPAR.					
N-Nervous system						
TRADE NAME	ACTIVE INGREDIENT	EMA OPINION	ORPHAN MEDICINE	ORIGINATOR		
Fampridine Accord	fampridine	23/7/2020	NO	Generic of Fampyra		
	Therapeutic indication: Fampridine Accord is indicated for the improvement of walking in adult patients with multiple sclerosis with walking disability (EDSS 4-7).					

New therapeutic indications of already authorised medicinal products

Figure 1.10 New therapeutic indication of already authorised medicinal products that received a positive EMA opinion in 2020, broken down by ATC.

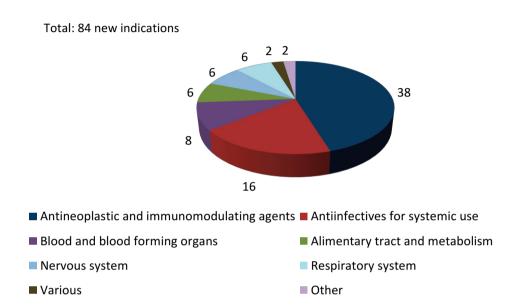


Figure 1.10 shows the ATC classification of new therapeutic indications of already authorised medicinal products approved in 2020. The largest number belongs to the ATC L category (antineoplastic and immunomodulating agents), accounting for 45.2% (n=38) of the total new indications authorised in 2020. They are followed, in decreasing order, by: ATC J (antiinfectives for systemic use) and ATC B (blood and blood forming organs) new therapeutic indications, representing 19% (n=16) and 9.5% (n=8) of the total, respectively. ATC A (alimentary tract and metabolism), N (nervous system) and R (respiratory system) categories are represented by 6 new therapeutic indications each (equal to 7.1% of the total for each single ATC category). New therapeutic indications belonging to other ATC categories are less numerous. Table 1.6 shows the complete list of new therapeutic indications.

Table 1.6 List of new therapeutic indications of already authorised medicinal products that received a positive EMA opinion in 2020, broken down by ATC (changes to already authorised therapeutic indications are marked in bold and/or strikethrough text).

	A-Alimentary tract and met	abolism
TRADE NAME	ACTIVE INGREDIENT	EMA OPINION
Edistride	dapagliflozin	15/10/2020
	Therapeutic indication: Edistride is	indicated in adults for the treatment of
	symptomatic chronic heart failure wit	h reduced ejection fraction.
Forxiga	dapagliflozin	15/10/2020
	Therapeutic indication: Forxiga is in	ndicated in adults for the treatment of
	symptomatic chronic heart failure wit	h reduced ejection fraction.
Invokana	canagliflozin	28/5/2020
	type 2 diabetes mellitus as an adjunct - as monotherapy when metformi intolerance or contraindications - in addition to other medicinal produ For study results with respect to	n is considered inappropriate due to
	studied, see sections 4.4, 4.5 and 5.1.	
Jorveza	budesonide	26/3/2020
	Therapeutic indication: Extension of remission of eosinophilic esophagitis	f indication to include maintenance of (EoE) in adults.
Orfadin	nitisinone	17/9/2020
	Therapeutic indication: Orfadin is patients with alkaptonuria (AKU).	indicated for the treatment of adult
Suliqua	insulin glargine/lixisenatide	30/1/2020
	insufficiently controlled type 2 diabet	dicated for the treatment of adults with es mellitus to improve glycaemic control addition to metformin with or without
TRADE NAME	ACTIVE INGREDIENT	EMA OPINION
Doptelet	avatrombopag	10/12/2020
Doptelet	Therapeutic indication: Doptelet is chronic immune thrombocytopenia (it o other treatments (e.g. corticostero	indicated for the treatment of primary ITP) in adult patients who are refractory
Iscover	clopidogrel	10/12/2020
	Therapeutic indication: In patients with moderate to high-risk Ischemic Stroke (IS). Clopidogrel in combination with ASA	Transient Ischemic Attack (TIA) or minor is indicated in:

	Adult patients with moderate to high (NIHSS ≤3) within 24 hours of either t	h-risk TIA (ABCD2 score ≥4) or minor I
NovoThirteen	catridecacog	23/7/2020
	Therapeutic indication: Long term pr congenital factor XIII A-subunit deficie	ophylaxis of bleeding in patients with
Nplate	romiplostim	10/12/2020
	(ITP) in adult patients who are refract corticosteroids, immunoglobulins) (se Paediatrics: Nplate is indicated for the trea thrombocytopenia (ITP) in paediatric	
Plavix	clopidogrel	10/12/2020
	Therapeutic indication: In patients with moderate to high-rish minor Ischemic Stroke (IS) Clopidogrel in combination with ASA Adult patients with moderate to high (NIHSS ≤3) within 24 hours of either t	is indicated in: -risk TIA (ABCD2 score ≥4) or minor IS
Pradaxa	dabigatran etexilate	12/11/2020
	events (VTE) in adult patients wh replacement surgery or total knee rep	revention of venous thromboembo no have undergone elective total holacement surgery. recurrent VTE in paediatric patients fro
Ruconest	conestat alfa	26/3/2020
	angioedema attacks in adults, adole	is indicated for treatment of acu scents, and children (aged 2 years ar a (HAE) due to C1 esterase inhibit
Xarelto	rivaroxaban	12/11/2020
	prevention of VTE recurrence in child years and weighing from 30 kg to 50 k anticoagulation treatment.	of venous thromboembolism (VTE) and dren and adolescents aged less than if g after at least 5 days of initial parenter
	D-Dermatologicals	
TRADE NAME	ACTIVE INGREDIENT	EMA OPINION
Dupixent	dupilumab	15/10/2020
	Therapeutic indication:	

Γ	T	
		atment of moderate-to-severe atopic 2 years and older who are candidates for
	Children 6 to 11 years of age	
	Dupixent is indicated for the trea	tment of severe atopic dermatitis in
	children 6 to 11 years old who are ca	ndidates for systemic therapy.
	J-Antiinfectives for system	nic use
TRADE NAME	ACTIVE INGREDIENT	EMA OPINION
Deltyba	delamanid	17/9/2020
	Therapeutic indication: Deltyba is inc	dicated for use as part of an appropriate
	combination regimen for pulmonary	multidrug resistant tuberculosis (MDR-
	TB) in adults patients, adolescents an	d children with a body weight of at least
		egimen cannot otherwise be composed
	for reasons of resistance or tolerabilit	
Ecalta	anidulafungin	30/4/2020
	Therapeutic indication: Treatment	t of invasive candidiasis in adults and
	paediatric patients aged 1 month to	< 18 years.
Epclusa	sofosbuvir/velpatasvir	25/6/2020
	Therapeutic indication: Epclusa is	indicated for the treatment of chronic
	-	ults patients aged 6 years and older and
	weighing at least 17 kg.	
Flucelvax Tetra	Influenza vaccine (surface antigen,	17/9/2020
	inactivated, prepared in cell	·
	cultures)	
		of influenza in adults and children from
	9 2 years of age.	
Harvoni	sofosbuvir	30/4/2020
	Thousand the indication, However is i	indicated for the treatment of chronic
	-	indicated for the treatment of chronic
U.O.i.	hepatitis C (CHC) in adult and paediat	
HyQvia	Human normal immunoglobulin	23/7/2020
		ent therapy in adults, children and
	adolescents (0-18 years) in:	
		mes with impaired antibody production
	(see section 4.4).	
	 Secondary immunodeficiencies (SII 	O) in patients who suffer from severe or
	recurrent infections, ineffective anti	microbial treatment and either proven
	specific antibody failure (PSAF)* or s	erum IgG level of <4 g/l.
		a 2-fold rise in IgG antibody titre to
	pneumococcal polysaccharide and po	plypeptide antigen vaccines.
Intelence	etravirine	26/3/2020
		n combination with a boosted protease
	inhibitor and other antiretroviral m	nedicinal products, is indicated for the
		ency virus type 1 (HIV 1) infection in
	antiretroviral treatment experience	d adult patients and in antiretroviral

	treatment experienced paediatric pat 4.4, 4.5 and 5.1).	cients from 6 2 years of age (see sections
Prezista	darunavir	23/7/2020
	in combination with other antiretrovi of human immunodeficiency virus (H (aged 12 years and older, weighing a	
Recarbrio	imipenem/cilastatin /relebactam	15/10/2020
	associated pneumonia (VAP), in adul - Treatment of bacteraemia that occ to be associated with HAP or VAP, in - Treatment of infections due to aer with limited treatment options (see s	oneumonia (HAP), including ventilator its (see sections 4.4 and 5.1). curs in association with, or is suspected adults. obic Gram-negative organisms in adults
Rezolsta	darunavir/cobicistat	30/1/2020
	antiretroviral medicinal products	indicated, in combination with other , for the treatment of human ection in adults and adolescents (aged 12 kg).
Shingrix	Herpes zoster vaccine	23/7/2020
	(recombinant, adjuvanted)	
	Therapeutic indication: Shingrix is in (HZ) and post-herpetic neuralgia (PHI - adults 50 years of age or older; - adults 18 years of age or older at in	
Sivextro	tedizolid phosphate	30/5/2020
	-	indicated for the treatment of acute tions (ABSSSI) in adults and adolescents
Sovaldi	ledipasvir/sofosbuvir	30/4/2020
		indicated in combination with other of chronic hepatitis C (CHC) in adult and ed 3 12 to <18 years and above .
Tivicay	dolutegravir	12/11/2020
	retroviral medicinal products for the	dicated in combination with other anti- treatment of Human Immunodeficiency ts and children of at least 4 weeks of age
Zavicefta	ceftazidime/avibactam	25/6/2020
		patients with bacteraemia that occurs in be associated with, any of the infections
Zavicefta	ceftazidime/avibactam	17/9/2020
	Therapeutic indication: Zavicefta is i months and older for the treatment of	ndicated in adults, and children aged 3 of the following infections:

	pneumonia (VAP) Treatment of patients with bacteraer suspected to be associated with, any Zavicefta is also indicated for the treat negative organisms in adults and chlimited treatment options. L-Antineoplastic and immunomod	cUTI), including pyelonephritis HAP), including ventilator associated mia that occurs in association with, or is of the infections listed above. It ment of infections due to aerobic Gram- nildren aged 3 months and older with ulating agents
TRADE NAME	ACTIVE INGREDIENT	EMA OPINION
Adcetris		26/3/2020 combination with cyclophosphamide, is indicated for adult patients with stic large cell lymphoma (sALCL).
Alunbrig	treatment of adult patients with ana advanced non small cell lung cancer ALK inhibitor.	27/2/2020 s indicated as monotherapy for the plastic lymphoma kinase (ALK) positive (NSCLC) previously not treated with an for the treatment of adult patients with sly treated with crizotinib.
Ameluz	5-aminolevulinic acid hydrochloride 30/1/2020 Therapeutic indication: Treatment of actinic keratosis of mild to moderate severity (Olsen grade 1 to 2; see section 5.1) and of field cancerization in adults. Treatment of superficial and/or nodular basal cell carcinoma unsuitable for surgical treatment due to possible treatment-related morbidity and/or poor cosmetic outcome in adults.	
Bavencio	maintenance treatment of adult patie	10/12/2020 dicated as monotherapy for the first-line ents with locally advanced or metastatic ogression-free following platinum-based
Blincyto	treatment of adults with Philadelphi relapsed or refractory B-precursor Patients with Philadelphia chromos have failed treatment with at least have no alternative treatment option Blincyto is indicated as monothera Philadelphia chromosome negative C second complete remission with mini or equal to 0.1%. Blincyto is indicated as monotherapy	15/10/2020 s indicated as monotherapy for the in-chromosome negative CD19 positive acute lymphoblastic leukaemia (ALL). some positive B-precursor ALL should 2 tyrosine kinase inhibitors (TKIs) and ins. The positive B-precursor ALL in first or mal residual disease (MRD) greater than for the treatment of paediatric patients a chromosome negative CD19 positive B-

	precursor ALL which is refractory or in	relapse after receiving at least two prior
		prior allogeneic hematopoietic stem cell
	transplantation.	<u></u>
Braftovi	encorafenib	30/4/2020
	Therapeutic indication: Encorafenib i	s indicated:
	unresectable or metastatic melano sections 4.4 and 5.1) in combination with cetuximab, for	or the treatment of adult patients with ma with a BRAF V600 mutation (see or the treatment of adult patients with with a BRAF V600E mutation, who have sections 4.4 and 5.1).
Carmustine Obvius	carmustine	30/4/2020
	Thorangutic indication: Carmusting	is effective in the following malignant
	neoplasms as a single agent or in coml and/or other therapeutic measures (r - Brain tumours (glioblastoma, E astrocytoma and ependymoma), brai - Secondary therapy in non-Hodgkin's - as conditioning treatment prior to	bination with other antineoplastic agents radiotherapy, surgery): Brain-stem gliomas, medulloblastoma, n metastases;
Cosentyx	secukinumab	26/3/2020
	Therapeutic indication: Non-radiographic axial spondyloarthritis (nr-axSpA) Cosentyx is indicated for the treatment of active non-radiographic axial spondyloarthritis with objective signs of inflammation as indicated by elevated C-reactive protein (CRP) and/or magnetic resonance imaging (MRI) evidence in adults who have responded inadequately to non steroidal anti inflammatory drugs (NSAIDs).	
Cosentyx	secukinumab	25/6/2020
Humira		nt of moderate to severe plaque psoriasis e age of 6 years who are candidates for
пинна		15/10/2020
	ulcerative colitis in paediatric patient inadequate response to conventional	nent of moderately to severely active is (from 6 years of age) who have had an therapy including corticosteroids and/or prine (AZA), or who are intolerant to or
Imbruvica	ibrutinib	23/7/2020
	with relapsed or refractory mantle ce IMBRUVICA as a single agent or	r in combination with rituximab or atment of adult patients with previously

	1	
		n combination with bendamustine and
		eatment of adult patients with CLL who
	have received at least one prior thera	. ,
		ated for the treatment of adult patients
	with Waldenström's macroglobulina	emia (WM) who have received at least
	one prior therapy, or in first line treat	tment for patients unsuitable for chemo-
	immunotherapy. IMBRUVICA in com	bination with rituximab is indicated for
	the treatment of adult patients with	
Imfinzi	durvalumab	23/7/2020
	Therapeutic indication: Imfinzi in c	combination with etoposide and either
	carboplatin or cisplatin is indicated for	or the first-line treatment of adults with
	extensive-stage small cell lung cancer	r (ES-SCLC).
Keytruda	pembrolizumab	10/12/2020
	Therapeutic indication:	
	Keytruda as monotherapy is indicated	I for the first-line treatment of metastatic
	microsatellite instability-high (MSI-H) or mismatch repair deficient (dMMR)
	colorectal cancer in adults.	
Kineret	anakinra	26/3/2020
	Therapeutic indication: Familial Med	iterranean Fever (FMF)
		t of Familial Mediterranean Fever (FMF).
	Kineret should be given in combination	• • •
Kyprolis	carfilzomib	12/11/2020
,		, ,
		combination with either daratumumab
		omide and dexamethasone, or with
		or the treatment of adult patients with
	multiple myeloma who have received	at least one prior therapy.
Lynparza	olaparib	28/5/2020
, ,	Therapeutic indication: Adenocarcing	
	-	for the maintenance treatment of adult
		/2-mutations who have metastatic
		have not progressed after a minimum of
1	•	in a first-line chemotherapy regimen.
Lynparza	olaparib	17/9/2020
		in combination with bevacizumab is
	indicated for the:	
	-	ents with advanced (FIGO stages III and
		opian tube or primary peritoneal cancer
		partial) following completion of first-line
		mbination with bevacizumab and whose
	_	recombination deficiency (HRD) positive
	status defined by either a BRCA1/2 m	nutation and/or genomic instability.
Lynparza	olaparib	17/9/2020
	Therapeutic indication: Prostate cand	
	Lynparza is indicated as monotherapy	for the treatment of adult patients with
	metastatic castrationresistant pros	state cancer and BRCA1/2-mutations

	(germline and/or somatic) who have included a new hormonal agent.	progressed following prior therapy that
MabThera	rituximab	30/1/2020
		n combination with glucocorticoids, is on in paediatric patients (aged ≥ 2 to < (Wegener's) and MPA.
MabThera	rituximab	30/1/2020
	of paediatric patients (aged ≥ 6 mo untreated advanced stage CD20 p	notherapy is indicated for the treatment nths to < 18 years old) with previously positive diffuse large B-cell lymphoma urkitt leukaemia (mature B-cell acute homa (BLL).
Nordimet	methotrexate	10/12/2020
	dependent Crohn's disease in a	of remission in moderate steroidadult patients, in combination with of remission, as monotherapy, in patients e.
Ofev	nintedanib	27/2/2020
	Therapeutic indication: Ofev is inc systemic sclerosis associated interstit	licated in adults for the treatment of its lung disease (SSc-ILD).
Ofev	nintedanib	28/5/2020
	Therapeutic indication: Ofev is also indicated in adults for the treatment of other chronic fibrosing interstitial lung diseases (ILDs) with a progressive phenotype.	
Olumiant	baricitinib	17/9/2020
	Therapeutic indication: Atopic derma Olumiant is indicated for the trea dermatitis in adult patients who are of	atment of moderate to severe atopic
Opdivo	nivolumab	17/9/2020
	of platinum-based chemotherapy is	ombination with ipilimumab and 2 cycles indicated for the first-line treatment of cer in adults whose tumours have no aslocation.
Opdivo	nivolumab	15/10/2020
	unresectable advanced, recurrent or	squamous cell carcinoma (OSCC) for the treatment of adult patients with metastatic oesophageal squamous cell dine- and platinum-based combination
Otezla	apremilast	27/2/2020
		ent of adult patients with oral ulcers who are candidates for systemic therapy.

Remsima	infliximab	25/6/2020
	Therapeutic indication: Crohn's disea	<u>se</u>
	Remsima is indicated for:	
		active Crohn's disease, in adult patients
		ll and adequate course of therapy with a
		ressant; or who are intolerant to or have
	medical contraindications for such the	n's disease, in adult patients who have
		d adequate course of therapy with
	conventional treatment (include	•
	immunosuppressive therapy).	
	<u>Ulcerative colitis</u>	
	Remsima is indicated for treatment of	moderately to severely active ulcerative
		an inadequate response to conventional
	therapy including corticosteroids	
	for such therapies.	ant to or have medical contraindications
	Ankylosing spondylitis	
		f severe, active ankylosing spondylitis, in
	adult patients who have responded in	adequately to conventional therapy.
	Psoriatic arthritis	
		active and progressive psoriatic arthritis
	in adult patients when the response inadequate.	to previous DMARD therapy has been
	Remsima should be administered:	
	- in combination with methotrexate	
	- or alone in patients who show intole	rance to methotrexate or for whom
	methotrexate is contraindicated.	
		ove physical function in patients with
		rate of progression of peripheral joint
	subtypes of the disease (see section 5	ratients with polyarticular symmetrical
	Psoriasis	
		f moderate to severe plaque psoriasis in
	adult patients who failed to respond t	o, or who have a contraindication to, or
		apy including ciclosporin, methotrexate
<u>.</u>	or psoralen ultra-violet A (PUVA) (see	-
Rinvoq	upadacitinib	10/12/2020
	Therapeutic indication: Psoriatic arth	
		nt of active psoriatic arthritis in adult uately to, or who are intolerant to one or
		as monotherapy or in combination with
	methotrexate.	
Rinvoq	upadacitinib	10/12/2020
	Therapeutic indication: Ankylosing sp	ondylitis
		of active ankylosing spondylitis in adult
	patients who have responded inadeq	

Taltz	ixekizumab	30/4/2020
	Therapeutic indication:	
	Axial spondyloarthritis	
	Ankylosing spondylitis (radiographic a	axial spondyloarthritis)
	Taltz is indicated for the treatment	of adult patients with active ankylosing
	spondylitis who have responded inad	
	Non-radiographic axial spondyloarthr	
		nt of adult patients with active non-
		with objective signs of inflammation as otein (CRP) and/or magnetic resonance
	•	ed inadequately to nonsteroidal anti-
	inflammatory drugs (NSAIDs).	indequatery to nonsteroidal unit
Taltz	ixekizumab	28/5/2020
	Therapeutic indication: Paediatric pla	aque psoriasis
		f moderate to severe plaque psoriasis in
	children from the age of 6 years and	with a body weight of at least 25 kg and
	adolescents who are candidates for s	
Tecentriq	atezolizumab	17/9/2020
	Therapeutic indication: Hepatocellula	
		izumab, is indicated for the treatment of
	1	sectable hepatocellular carcinoma (HCC)
Tremfya	who have not received prior systemic guselkumab	therapy. 15/10/2020
Heilitya	5	, ,
	Therapeutic indication: Psoriatic arth	
		th methotrexate (MTX), is indicated for nritis in adult patients who have had an
		en intolerant to a prior disease-modifying
	antirheumatic drug (DMARD) therapy	
Ultomiris	ravulizumab	30/4/2020
	Therapeutic indication: Ultomiris is	indicated in the treatment of adult
	patients with paroxysmal nocturnal	
	haemoglobinuria (PNH):	
	- in patients with haemolysis with clini	cal symptom(s) indicative of high disease
	activity	
		table after having been treated with
	eculizumab for at least the past 6 mo	nt of patients with a body weight of 10
		rtic uremic syndrome (aHUS) who are
		ive or have received eculizumab for at
	least 3 months and have evidence of	
Venclyxto	venetoclax	30/1/2020
		n combination with obinutuzumab is
		ılt patients with previously untreated
	chronic lymphocytic leukaemia (CLL)	-
	· · · · · · · · · · · · · · · · · · ·	ab is indicated for the treatment of adult
	patients with CLL who have received a Venclyxto monotherapy is indicated f	
	vencióxio monotherapy is muicated t	or the treatment of CLL:

	unsuitable for or have failed a B-cell r - in the absence of 17p deletion or <i>Ti</i> failed both chemoimmunotherapy an	253 mutation in adult patients who have d a B-cell receptor pathway inhibitor.	
Yervoy	ipilimumab	17/9/2020	
	of platinum-based chemotherapy is		
Zejula	niraparib	17/9/2020	
	maintenance treatment of adult pa Stages III and IV) high-grade ovarial cancer who are in response (complete first-line platinum-based chemothera	py.	
	M-Musculo-skeletal sys	tem	
TRADE NAME	ACTIVE INGREDIENT	EMA OPINION	
Crysvita	burosumab	23/7/2020	
	Therapeutic indication: Crysvita is indicated for the treatment of X-linked hypophosphataemia, in children and adolescents aged 1 to 17 years with radiographic evidence of bone disease, and in adults. in children 1 year of age and older and adolescents with growing skeletons.		
	N-Nervous system		
	N-Nervous system		
TRADE NAME	ACTIVE INGREDIENT	EMA OPINION	
TRADE NAME Fycompa	ACTIVE INGREDIENT perampanel	17/9/2020	
	perampanel Therapeutic indication: Fycompa adjunctive treatment of - partial-onset seizures (POS) with seizures in patients from 4 years of a - primary generalised tonic-clonic (Poage and older with idiopa Fycompa is indicated for the adjunct with or without secondarily general patients from 12 years of age with adjunctive treatment of primary general adolescent patients from 12 years of	17/9/2020 (perampanel) is indicated for the or without secondarily generalised ge and older GTC) seizures in patients from 7 years of	
	perampanel Therapeutic indication: Fycompa adjunctive treatment of - partial-onset seizures (POS) with seizures in patients from 4 years of a - primary generalised tonic-clonic (Poage and older with idiopa Fycompa is indicated for the adjunct with or without secondarily general patients from 12 years of age with adjunctive treatment of primary general patients.	(perampanel) is indicated for the n or without secondarily generalised ge and older GTC) seizures in patients from 7 years of thic generalised epilepsy (IGE). tive treatment of partial-onset seizures lised seizures in adult and adolescent epilepsy. Fycompa is indicated for the tralised tonic-clonic seizures in adult and	

Latuda	lurasidone	23/7/2020
	Therapeutic indication: Latuda is indi in adults aged 18 years and adolescer	cated for the treatment of schizophrenia nt aged 13 years and over.
Spravato	esketamine	10/12/2020
	therapy, is indicated in adults with a Depressive Disorder, as acute short-te	a moderate to severe episode of Major erm treatment, for the rapid reduction of ling to clinical judgement constitute a epopulations studied.
Vimpat	lacosamide	15/10/2020
	generalisation in adults, adolescents epilepsy; in the treatment of prima	seizures with or without secondary and children from 4 years of age with iry generalised tonic-clonic seizures in from 4 years of age with idiopathic
Xyrem	sodium oxybate	12/11/2020
	patients, adolescents and children fro	
	R-Respiratory systen	1
TRADE NAME	ACTIVE INGREDIENT	EMA OPINION
TRADE NAME Kalydeco		
	ivacaftor Therapeutic indication: Kalydeco table - As monotherapy for the treatment of years and older and weighing 25 kg of an R117H CFTR mutation or one of the the cystic fibrosis transmembrane cor G1244E, G1349D, G178R, G551S, S sections 4.4 and 5.1)). - In a combination regimen with text for the treatment of adults and adoles fibrosis (CF) who are homozygous heterozygous for the F508del mut mutations in the CFTR gene: P67L, 711+3A→G, S945L, S977F, R1070W, 3849+10kbC→T. Kalydeco granules are indicated for the months, toddlers and children weigh fibrosis (CF) who have an R117H CFTR	EMA OPINION 30/4/2020 lets are indicated: of adults, adolescents, and children aged or more with cystic fibrosis (CF) who have e following gating (class III) mutations in ductance regulator (CFTR) gene: G551D, 1251N, S1255P, S549N or S549R (see acaftor 100 mg/ivacaftor 150 mg tablets cents aged 12 years and older with cystic for the F508del mutation or who are ation and have one of the following R117C, L206W, R352Q, A455E, D579G, D1152H, 2789+5G→A,3272-26A→G eache treatment of infants aged at least 6 ming 5 kg to less than 25 kg with cystic a mutation or one of the following gating G551D, G1244E, G1349D, G178R, G551S,
	ivacaftor Therapeutic indication: Kalydeco table - As monotherapy for the treatment of years and older and weighing 25 kg of an R117H CFTR mutation or one of the the cystic fibrosis transmembrane cor G1244E, G1349D, G178R, G551S, S sections 4.4 and 5.1)). - In a combination regimen with text for the treatment of adults and adolest fibrosis (CF) who are homozygous heterozygous for the F508del mut mutations in the CFTR gene: P67L, 711+3A→G, S945L, S977F, R1070W, 3849+10kbC→T. Kalydeco granules are indicated for the months, toddlers and children weightibrosis (CF) who have an R117H CFTR (class III) mutations in the CFTR gene: S1251N, S1255P, S549N or S549R (see ivacaftor	EMA OPINION 30/4/2020 lets are indicated: of adults, adolescents, and children aged or more with cystic fibrosis (CF) who have e following gating (class III) mutations in ductance regulator (CFTR) gene: G551D, 1251N, S1255P, S549N or S549R (see acaftor 100 mg/ivacaftor 150 mg tablets cents aged 12 years and older with cystic for the F508del mutation or who are ation and have one of the following R117C, L206W, R352Q, A455E, D579G, D1152H, 2789+5G→A,3272-26A→G eache treatment of infants aged at least 6 ming 5 kg to less than 25 kg with cystic a mutation or one of the following gating G551D, G1244E, G1349D, G178R, G551S,

	to less than 25 kg with cystic fibrosis (CF) who have an R117H CFTR mutation or one of the following gating (class III) mutations in the CFTR gene: G551D, G1244E, G1349D, G178R, G551S, S1251N, S1255P, S549N or S549R (see sections 4.4 and 5.1).		
Kalydeco	ivacaftor	23/7/2020	
каїудесо	Therapeutic indication: Kalydeco tablets are indicated: - As monotherapy for the treatment of adults, adolescents, and children aged 6 years and older and weighing 25 kg or more with cystic fibrosis (CF) who have an R117H CFTR mutation or one of the following gating (class III) mutations in the cystic fibrosis transmembrane conductance regulator (CFTR) gene: G551D, G1244E, G1349D, G178R, G551S, S1251N, S1255P, S549N or S549R (see sections 4.4 and 5.1). - Kalydeco tablets are also indicated In a combination regimen with tezacaftor 100 mg/ivacaftor 150 mg tablets for the treatment of adults and adolescents aged 12 years and older with cystic fibrosis (CF) who are homozygous for the F508del mutation or who are heterozygous for the F508del mutation and have one of the following mutations in the CFTR gene: P67L, R117C, L206W, R352Q, A455E, D579G, 711+3A→G, S945L, S977F, R1070W, D1152H, 2789+5G→A, 3272-26A→G e 3849+10kbC→T. - In a combination regimen with ivacaftor 75 mg /tezacaftor 50 mg /elexacaftor 100 mg tablets for the treatment of adults and adolescents aged 12 years and older with cystic fibrosis (CF) who are homozygous for the F508del mutation in the CFTR gene or heterozygous for F508del in the CFTR		
Complexed	gene with a minimal function (MF) m		
Symkevi	ivacaftor 150 mg tablets for the treat aged 6 12 years and older who are h who are heterozygous for the F508de mutations in the cystic fibrosis transn	17/9/2020 Indicated in a combination regimen with ment of patients with cystic fibrosis (CF) omozygous for the F508del mutation or I mutation and have one of the following nembrane conductance regulator (CFTR) 455E, D579G, 711+3A→G, S945L, S977F, 2-26A→G e 3849+10kbC→T.	
Trimbow	maintenance combination of a long	12/11/2020 a adults not adequately controlled with a -acting beta2-agonist and high dose of experienced one or more asthma	
Xolair	omalizumab	25/6/2020	
		apy with intranasal corticosteroids (INC) rs and above) with severe CRSwNP for	

	V-Various			
TRADE NAME	ACTIVE INGREDIENT EMA OPINION			
Tybost	cobicistat	30/1/2020		
	Therapeutic indication: Tybost is indicated as a pharmacokinetic enhancer of atazanavir 300 mg once daily or darunavir 800 mg once daily as part of antiretroviral combination therapy in human immunodeficiency virus-1 (HIV-1) infected adults and adolescents aged 12 years and older: • weighing at least 35 kg co-administered with atazanavir or • weighing at least 40 kg co-administered with darunavir.			
Velphoro	iron	17/9/2020		
	Therapeutic indication: Velphoro is indicated for the control of serum phosphorus levels in paediatric patients 2 years of age and older with CKD stages 4-5 (defined by a glomerular filtration rate <30 mL/min/1.73 m ²) or with CKD on dialysis.			

Section II

Medicinal products authorised in the three-year period 2018-2020

> Medicines on the Horizon 2021

Medicinal products authorised in the three-year period 2018-2020

New medicinal products

During the three-year period 2018-2020, 192 new medicinal products received a positive CHMP opinion (excluding medicinal products containing known active substances, known fixed-dose combinations containing known constituents, hybrid medicinal products and medicinal products under informed consent procedure). Figure 2.1 shows the number of new medicinal products authorised in each year (69 in 2018; 51 in 2019; 72 in 2020), belonging to the following categories: orphan medicinal products, non-orphan medicinal products, biosimilars, generics, ATMPs. During the period, a stable trend in the number of authorised products was registered, with a slight decrease only in 2019. Figure 2.2 shows the annual percentage over the total authorised medicines, broken down by typology. Overall, during the period an increase in orphan medicines can be noted. Conversely, the trend for non-orphan medicines, generics, biosimilars and ATMPs was stable or changed slightly.

Figure 2.1 Medicinal products that received a positive EMA opinion in the three-year period 2018-2020, broken down by type and year.

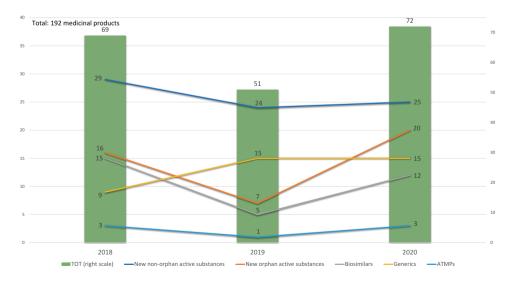


Figure 2.2 Trend in medicinal products that received a positive EMA opinion in the threeyear period 2018-2020, broken down by type and year.

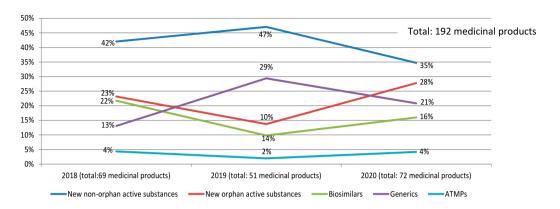
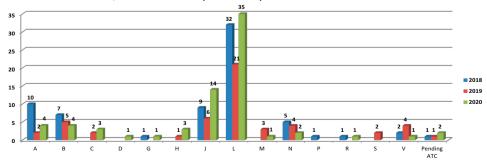


Figure 2.3 shows the ATC classification of medicinal products approved in the three-year period 2018-2020. It emerges that antineoplastic and immunomodulating agents (ATC L) are the largest group, accounting for 45.8% (n=88) of the total medicinal products authorised in the reference period. They are followed, in decreasing order, by: ATC J medicines (antiinfectives for systemic use) equal to 15.1% (n=29) of the total; ATC A (alimentary tract and metabolism) and ATC B (blood and blood forming organs) medicines, equal to 8.3% of the total each (n=16, for each category). ATC N (nervous system) medicines account for 5.7% (n=11) of the total. The remaining ATC categories are represented by a lower number of medicines authorised in the reference period, with a minimum of 1 and a maximum of 7 medicines, accounting for 0.5% and 3.6% of the total, respectively.

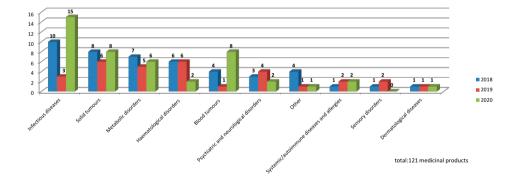
Figure 2.3 Medicinal products that received a positive EMA opinion in the three-year period 2018-2020, broken down by ATC and year.



Total: 192 medicinal products

If biosimilars (n=32) and generics (n=39), for a total of 71 approved medicinal products, are excluded from the analysis, 121 medicinal products containing new active substances received a positive EMA opinion during the three-year period 2018-2020. As shown in figure 2.4, medicinal products containing new active substances have therapeutic indications for treating the following: infectious diseases (n=28, 23.1%), solid tumours (n=22, 18.2%), metabolic disorders (n=18, 14.9%), haematological disorders (n=14, 11.6%), blood tumours (n=13, 10.7%). During 2020, the number of medicinal products authorised for infectious diseases (n=15) and blood tumours (n=8) increased compared with the two previous years. With regard to other conditions, a steady or slightly variable trend can be observed during the reference period.

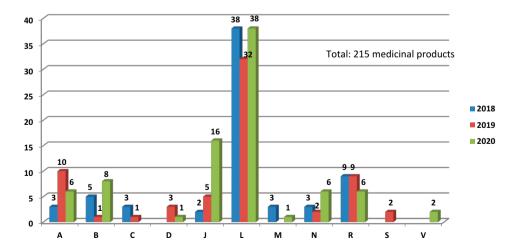
Figure 2.4 Medicinal products containing new active substances that received a positive EMA opinion in the three-year period 2018-2020, broken down by therapeutic indication and year.



New therapeutic indications of already authorised medicinal products

Between 2018 and 2020, 215 new therapeutic indications of already authorised medicinal products received a positive opinion from EMA's CHMP. Figure 2.5 shows the number of new approved therapeutic indications broken down by ATC and year. The prevailing ATC categories in the reference period are: L - antineoplastic and immunomodulating agents (n=108; 50.2%), R - respiratory system (n=24; 11.2%), J - antiinfectives for systemic use (n=23; 10.7%), A - alimentary tract and metabolism (n=19; 8.8%), B - blood and blood forming organs (n=14; 6.5%). Specifically, antineoplastic and immunomodulating agents (ATC L) were stable in the period 2018-2020, with the highest values reached in 2020 and 2018 (38 medicinal products approved in both years), and registered a slight downward trend in 2019 (32 medicinal products). Additionally, in 2020 an increase was registered in the number of new authorised therapeutic indications relating to infectious diseases, blood and blood forming organ disorders and nervous system disorders.

Figure 2.5 New therapeutic indication of already authorised medicinal products that received a positive EMA opinion in the three-year period 2018-2020, broken down by ATC and year.



Section III

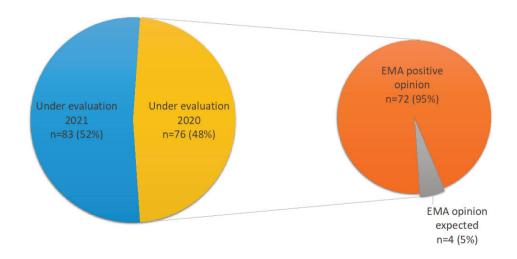
Medicinal products under evaluation in 2021

Medicines on the Horizon 2021

New medicinal products

New medicinal products under evaluation by the CHMP at the beginning of 2021 and with an opinion expected during the course of the year are 83. This number is subject to change during the year following submission of new marketing authorisation applications to EMA. At the end of 2020, 76 new medicinal products were being evaluated, with an opinion expected in the same year. Out of these, 72 new medicinal products (equal to 95% of the total new medicinal products under evaluation at the beginning of 2020) were subsequently authorised. The remaining 4 (equal to 5% of the total new medicinal products under evaluation at the beginning of 2020) are still opinion-pending (Figure 3.1).

Figure 3.1 New medicinal products under evaluation at the beginning of 2020 and 2021.



Out of 83 new medicinal products under evaluation with expected opinion in 2021, 57 (68.7%) are medicinal products containing new active substances, 11 (13.3%) are biosimilars and 15 (18%) are generics (Figure 3.2).

Figure 3.2 New medicinal products under evaluation with expected opinion in 2021, broken down by type.

Total: 83 medicinal products

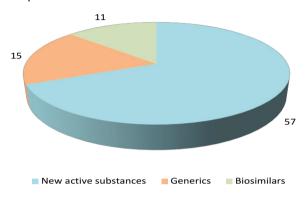
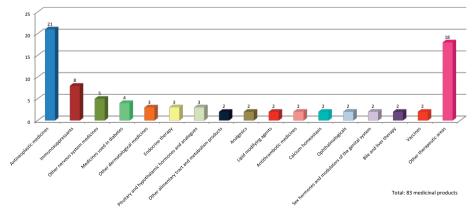


Figure 3.3 shows the number of new medicinal products under evaluation with expected EMA opinion in 2021, broken down by therapeutic area. New antineoplastic medicines are the largest group (n=21; 25.3% of the total), followed by immunosuppressants (n=8; 9.6% of the total). The remaining therapeutic areas, represented individually in the graph, show a lower number of new medicinal products under evaluation, with a minimum of 2 and a maximum of 5 medicines, accounting for 2.4% and 6% of the total, respectively. The other therapeutic areas represented cumulatively in the graph account for 18 new medicinal products under evaluation overall (21.7% of the total).

Figure 3.3 New medicinal products under evaluation with expected EMA opinion in 2021, broken down by therapeutic area.



Medicinal products containing new active substances

Out of 57 medicinal products containing new active substances with expected EMA opinion in 2021 (Figure 3.4), 28 (49.1%) are non-orphan medicines, whereas 29 (50.9%) are orphan medicines. The latter group includes 6 ATMPs (Sitoiganap, Idecabtagene vicleucel, Lisocabtagene maraleucel, Eladocagene exuparvovec, Elivaldogene autotemcel, Lenadogene nolparvovec), accounting for 20.7% of orphan medicines.

Figure 3.4 Medicinal products containing new active substances under evaluation with expected EMA opinion in 2021, broken down by type.

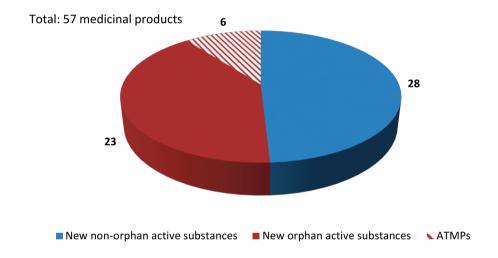


Figure 3.5 shows the classification of non-orphan medicinal products under evaluation with expected EMA opinion in 2021, broken down by therapeutic area. The largest group of non-orphan medicinal products belong to the following categories: antineoplastic medicines, immunosuppressants, other dermatological medicines. Each single therapeutic area accounts for 10.7% (n=3 for each therapeutic area) of the total non-orphan medicinal products under evaluation. The remaining therapeutic areas are represented by 1 or 2 non-orphan medicines under evaluation, accounting for 3.6% and 7.1% of the total, respectively. Table 3.1 shows the complete list of non-orphan medicines under evaluation and with expected EMA opinion in 2021.

Figure 3.5 Non-orphan medicinal products under evaluation with expected EMA opinion in 2021, broken down by therapeutic area.

Total: 28 medicinal products

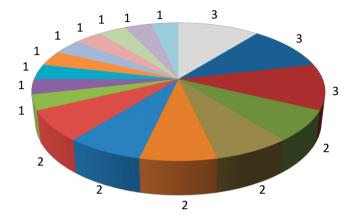




Table 3.1 List of medicinal products containing new non-orphan active substances under evaluation with expected EMA opinion in 2021, broken down by therapeutic area.

Antineoplastic medicines		
ACTIVE INGREDIENT	ORPHAN MEDICINE	DISEASE/CLINICAL CONDITION
Dostarlimab	NO	Cancer of endometrium
Pralsetinib	NO	Non-small cell lung cancer
Tepotinib	NO	Non-small cell lung cancer
	Immuno	suppressants
ACTIVE INGREDIENT	ORPHAN MEDICINE	DISEASE/CLINICAL CONDITION
Anifrolumab	NO	Lupus erythematosus
Bimekizumab	NO	Plaque psoriasis
Ponesimod	NO	Multiple sclerosis
	Lipid mo	difying agents
ACTIVE INGREDIENT	ORPHAN MEDICINE	DISEASE/CLINICAL CONDITION
Evinacumab	NO	Familial hypercholesterolaemia
Icosapent ethyl	NO	Cardiovascular risk reduction
	Agents acting on the	renin-angiotensin system
ACTIVE INGREDIENT	ORPHAN MEDICINE	DISEASE/CLINICAL CONDITION
Finerenone	NO	Delaying of progression of renal disease, reduction in cardiovascular morbidity and mortality risk
	Cardia	ac therapy
ACTIVE INGREDIENT	ORPHAN MEDICINE	DISEASE/CLINICAL CONDITION
Vericiguat	NO	Chronic heart failure
	Antianemi	c preparations
ACTIVE INGREDIENT	ORPHAN MEDICINE	DISEASE/CLINICAL CONDITION
Roxadustat	NO	Anaemia
Pituitary and hypothalamic hormones and analogues		
ACTIVE INGREDIENT	ORPHAN MEDICINE	DISEASE/CLINICAL CONDITION
Relugolix/estradiol/ norethisterone acetate Myovant	NO	Uterine fibromas
Sex hormones and modulators of the genital system		
ACTIVE INGREDIENT	ORPHAN MEDICINE	DISEASE/CLINICAL CONDITION
Estetrol/drospirenone	NO	Oral contraception
Estetrol/drospirenone	NO	Oral contraception

Analgesics		
ACTIVE INGREDIENT	ORPHAN MEDICINE	DISEASE/CLINICAL CONDITION
Lasmiditan	NO	Acute migraine with or without aura
Tanezumab	NO	Pain in osteoarthritis
	Antie	epileptics
ACTIVE INGREDIENT	ORPHAN MEDICINE	DISEASE/CLINICAL CONDITION
Cenobamate	NO	Seizures
	Psyc	holeptics
ACTIVE INGREDIENT	ORPHAN MEDICINE	DISEASE/CLINICAL CONDITION
Remimazolam	NO	Procedural sedation
	Anti-Par	kinson drugs
ACTIVE INGREDIENT	ORPHAN MEDICINE	DISEASE/CLINICAL CONDITION
Istradefylline	NO	Parkinson's disease
	Other nervous	system medicines
ACTIVE INGREDIENT	ORPHAN MEDICINE	DISEASE/CLINICAL CONDITION
Aducanumab	NO	Alzheimer's disease
Pitolisant	NO	Daytime sleepiness in the obstructive sleep apnoea syndrome
	Antivirals f	or systemic use
ACTIVE INGREDIENT	ORPHAN MEDICINE	DISEASE/CLINICAL CONDITION
Tecovirimat	NO	Orthopoxvirus infection
	Va	occines
ACTIVE INGREDIENT	ORPHAN MEDICINE	DISEASE/CLINICAL CONDITION
ChAdOx1-SARS-CoV-2	NO	Prevention of coronavirus disease
COVID-19 mRNA vaccine (positive EMA opinion of 6 January 2021)	NO	Prevention of coronavirus disease
Allergens		
ACTIVE INGREDIENT	ORPHAN MEDICINE	DISEASE/CLINICAL CONDITION
Peanut allergens	NO	Peanut allergy
Other dermatological medicines		
ACTIVE INGREDIENT	ORPHAN MEDICINE	DISEASE/CLINICAL CONDITION
Abrocitinib	NO	Atopic dermatitis
Tirbanibulin	NO	Actinic keratosis
Tralokinumab	NO	Atopic dermatitis

Figure 3.6 shows the classification of orphan medicinal products under evaluation with expected EMA opinion in 2021, broken down by therapeutic area. The higher number of orphan medicinal products belongs to the category of "antineoplastic medicines", accounting for 34.5% (n=10) of the total orphan medicinal products under evaluation. The remaining therapeutic areas are represented by a lower number of medicines with a minimum of 1 and a maximum of 3 orphan medicines under evaluation, accounting for 3.4% 10.3% of the total, respectively. Table 3.2 shows the complete list of orphan medicines under evaluation and with expected EMA opinion in 2021.

Figure 3.6 Orphan medicinal products under evaluation with expected EMA opinion in 2021, broken down by therapeutic area.



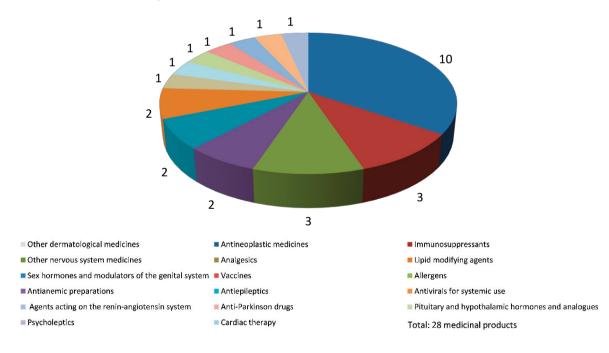


Table 3.2. List of medicinal products containing new orphan active substances under evaluation with expected EMA opinion in 2021, broken down by therapeutic area.

Antineoplastic medicines			
ACTIVE INGREDIENT	ORPHAN MEDICINE	DISEASE/CLINICAL CONDITION	
Sitoiganap (ERC- 1671)	YES	Glioma	
Duvelisib	YES	Chronic lymphocytic leukaemia and lymphoma	
Idecabtagene vicleucel	YES	Multiple myeloma	
Lisocabtagene maraleucel	YES	B-cell lymphoma	
Pemigatinib	YES	Cholangiocarcinoma	
Ripretinib	YES	Gastrointestinal stromal tumour (GIST)	
Selinexor	YES	Multiple myeloma	
Selumetinib	YES	Neurofibromatosis	
Tafasitamab	YES	B-cell lymphoma	
Zanubrutinib	YES	Waldenström's macroglobulinaemia	
Immunosuppressants			
ACTIVE INGREDIENT	ORPHAN MEDICINE	DISEASE/CLINICAL CONDITION	
Avacopan	YES	Polyangiitis	
Pegcetacoplan	YES	Paroxysmal nocturnal haemoglobinuria	
Satralizumab	YES	Neuromyelitis optica spectrum disorder (NMOSD)	
	Detoxifying age	nts for antineoplastic treatment	
ACTIVE INGREDIENT	ORPHAN MEDICINE	DISEASE/CLINICAL CONDITION	
Glucarpidase	YES	High dose methotrexate toxicity	
		besity preparations	
ACTIVE INGREDIENT	ORPHAN MEDICINE	DISEASE/CLINICAL CONDITION	
Setmelanotide	YES	Obesity	
	Other alimentary tract and metabolism products		
ACTIVE INGREDIENT	ORPHAN MEDICINE	DISEASE/CLINICAL CONDITION	
Avalglucosidase alfa	YES	Pompe's disease - deficiency of the lysosomal acid alpha-glucosidase enzyme	
Lonafarnib	YES	Laminopathies and progeria	
Bile and liver therapy			
Maralixibat	YES	Progressive familial intrahepatic cholestasis type 2	
Odevixibat	YES	Progressive familial intrahepatic cholestasis (PFIC)	

Other hematological medicines			
ACTIVE INGREDIENT	ORPHAN MEDICINE	DISEASE/CLINICAL CONDITION	
Berotralstat	YES	Hereditary angioedema	
	Pituitary and hypothalamic hormones and analogues		
ACTIVE INGREDIENT	ORPHAN MEDICINE	DISEASE/CLINICAL CONDITION	
Lonapegsomatropin	YES	Growth hormone deficiency	
Somapacitan	YES	Growth hormone deficiency (AGHD)	
	Medici	nes for bone diseases	
ACTIVE INGREDIENT	ORPHAN MEDICINE	DISEASE/CLINICAL CONDITION	
Vosoritide	YES	Achondroplasia	
Othe	r medicines for dis	orders of the musculo-skeletal system	
ACTIVE INGREDIENT	ORPHAN MEDICINE	DISEASE/CLINICAL CONDITION	
Risdiplam	YES	Spinal muscular atrophy (SMA)	
	Other ne	rvous system medicines	
ACTIVE INGREDIENT	ORPHAN MEDICINE	DISEASE/CLINICAL CONDITION	
Arimoclomol	YES	Niemann-Pick disease type C (NPC)	
Eladocagene exuparvovec	YES	Aromatic L-amino aciddecarboxylase (AADC) deficiency	
Elivaldogene autotemcel	YES	ABCD1 genetic mutation and cerebral adrenoleukodystrophy	
Ophthalmologicals			
ACTIVE INGREDIENT	ORPHAN MEDICINE	DISEASE/CLINICAL CONDITION	
Lenadogene nolparvovec	YES	Vision loss	
Antiparasitics			
ACTIVE INGREDIENT	ORPHAN MEDICINE	DISEASE/CLINICAL CONDITION	
Artesunate	YES	Malaria	

Figure 3.7 shows the classification of ATMPs under evaluation with expected EMA opinion in 2021, broken down by therapeutic area. The higher number of medicinal products belongs to the category of "antineoplastic medicines", accounting for 50% (n=10) of the total ATMPs. The other ATMPs under evaluation belong to the following categories: "Other nervous system medicines" (n=2; 33.3% of the total) and "Ophthalmologicals" (n=1; 16.7% of the total). Table 3.3 shows the complete list of ATMPs under evaluation and with expected EMA opinion in 2021.

Figure 3.7 ATMPs under evaluation with expected EMA opinion in 2021, broken down by therapeutic area.

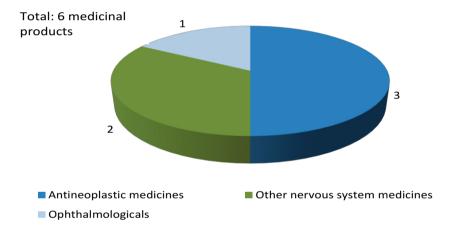
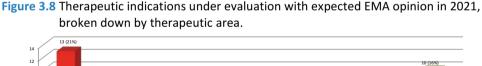


Table 3.3 List of ATMPs under evaluation with expected EMA opinion in 2021, broken down by therapeutic area.

Antineoplastic medicines		
ACTIVE INGREDIENT	ORPHAN MEDICINE	DISEASE/CLINICAL CONDITION
Sitoiganap (ERC- 1671)	YES	Glioma
Idecabtagene vicleucel	YES	Multiple myeloma
Lisocabtagene maraleucel	YES	B-cell lymphoma
Other nervous system medicines		
ACTIVE INGREDIENT	ORPHAN MEDICINE	DISEASE/CLINICAL CONDITION
Eladocagene exuparvovec	YES	Aromatic L-amino aciddecarboxylase (AADC) deficiency
Elivaldogene autotemcel	YES	ABCD1 genetic mutation and cerebral adrenoleukodystrophy
Ophthalmologicals		
ACTIVE INGREDIENT	ORPHAN MEDICINE	DISEASE/CLINICAL CONDITION
Lenadogene nolparvovec	YES	Vision loss

Analysis of therapeutic indications

Figure 3.8 shows the therapeutic indications of medicinal products containing new active substances under evaluation by the CHMP and with an opinion expected in 2021. These are 61 therapeutic indications (for a total of 57 medicines) belonging to 8 main therapeutic areas: neurologic, neurometabolic and sensory disorders (n=13; 21.3%), blood tumours (n=8; 13.1%), autoimmune diseases and allergies (n=7; 11.5%), solid tumours (n=6; 9.8%), cardiovascular disorders and metabolic syndromes (n=5; 8.2%), bone and growth disorders (n=5; 8,2%), infectious diseases (n=4; 6.6%), gynaecological conditions (n=3; 4.9%). "Other" includes medicinal products of less represented therapeutic areas (n=10; 16.4%). Overall, haematology and antineoplastic medicines (n=14; 23%) register the largest number of new upcoming therapeutic options, especially as regards lymphomas (n=3; 4.9%). They are followed by neurologic, neurometabolic and sensory disorders with 13 therapeutic indications under evaluation (21%). Conditions for which at least 2 therapeutic indications may exist in 2021 include: lung cancer, leukaemia, multiple myeloma, atopic dermatitis, growth hormone deficiency, cardiovascular risk reduction, intrahepatic cholestasis, oral contraception, prevention of Coronavirus disease (one of the two options received a positive EMA opinion on 6 January 2021).



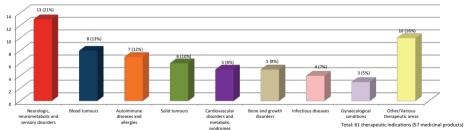


Table 3.4 List of therapeutic indications of medicinal products containing new active substances under evaluation with expected EMA opinion in 2021, broken down by therapeutic area.

Neurologic, neurometabolic and sensory disorders		
INDICATION	NUMBER	
Multiple sclerosis	1	
Neurofibromatosis	1	
Spinal Muscular Atrophy (SMA)	1	
Seizures	1	
Alzheimer's disease	1	
Parkinson's disease	1	
Daytime sleepiness in the obstructive	1	
sleep apnoea syndrome	1	
Pompe's disease	1	
ABCD1 genetic mutation and cerebral adrenoleukodystrophy	1	
Aromatic L-amino aciddecarboxylase (AADC) deficiency	1	
Neuromyelitis Optica Spectrum Disorder (NMOSD)	1	
Vision loss	1	
Migraine	1	
Bl	ood tumours	
INDICATION	NUMBER	
Lymphoma	3	
Multiple myeloma	2	
Leukaemia	2	
Waldenström's Macroglobulinaemia	1	
S	olid tumours	
INDICATION	NUMBER	
Lung cancer	2	
Cancer of endometrium	1	
Cholangiocarcinoma	1	
Glioma	1	
Gastrointestinal Stromal Tumour (GIST)	1	
Autoimmune diseases and allergies		
INDICATION	NUMBER	
Atopic dermatitis	2	
Peanut allergy	1	

Paroxysmal nocturnal haemoglobinuria	1			
Lupus erythematosus	1			
Plaque psoriasis	1			
Polyangiitis	1			
Cardiovascular disorders and metabolic syndromes				
INDICATION	NUMBER			
Cardiovascular risk reduction	2			
Obesity	1			
Chronic heart failure	1			
Familial hypercholesterolaemia	1			
Bone an	d growth disorders			
INDICATION	NUMBER			
Growth hormone deficiency	2			
Pain in osteoarthritis	1			
Knee cartilage injury	1			
Achondroplasia	1			
Infe	Infectious diseases			
ACTIVE INGREDIENT	DISEASE/CLINICAL CONDITION			
Prevention of coronavirus disease	2			
Treatment of orthopoxvirus infection	1			
Malaria	1			
Gynaec	ological conditions			
ACTIVE INGREDIENT	DISEASE/CLINICAL CONDITION			
Oral contraception	2			
Uterine fibromas	1			
	Other			
INDICATION	NUMBER			
Intrahepatic cholestasis	2			
Anaemia	1			
Procedural sedation	1			
Hutchinson-Gilford progeria	1			
Progeroid laminopathies	1			
High dose methotrexate toxicity	1			
Hereditary angioedema	1			
Actinic keratosis	1			
Niemann-Pick disease	1			

Biosimilars

In 2021, a CHMP opinion is expected for 11 biosimilars.

Figure 3.9 shows the classification of biosimilars under evaluation in 2021 based on therapeutic indication. The largest group is represented by "antineoplastic medicines". This therapeutic area accounts for 45.4% (n=5) of the total biosimilars under evaluation in 2021. The remaining therapeutic areas are represented by a lower number of medicines with a minimum of 1 and a maximum of 2 biosimilars, equal to 9.1% and 18.2% of the total, respectively. Table 3.5 shows the complete list of biosimilars under evaluation with expected EMA opinion in 2021.

Figure 3.9 Biosimilars under evaluation with expected EMA opinion in 2021, broken down by therapeutic area.

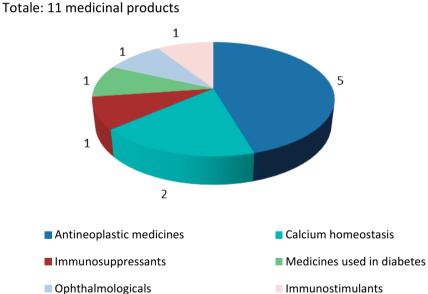


Table 3.5 List of biosimilars under evaluation with expected EMA opinion in 2021, broken down by therapeutic area.

Antineoplastic medicines		
ACTIVE INGREDIENT	ORPHAN MEDICINE	NUMBER OF UPCOMIJNG MEDICINES
Bevacizumab	NO	4
Trastuzumab	NO	1
	li	mmunosuppressants
ACTIVE INGREDIENT	ORPHAN MEDICINE	NUMBER OF UPCOMIJNG MEDICINES
Adalimumab	NO	1
		Immunostimulants
ACTIVE INGREDIENT	ORPHAN MEDICINE	NUMBER OF UPCOMIJNG MEDICINES
Pegfilgrastim	NO	1
	Med	dicines used in diabetes
ACTIVE INGREDIENT	ORPHAN MEDICINE	NUMBER OF UPCOMIJNG MEDICINES
Insulin human	NO	1
	C	Calcium homeostasis
ACTIVE INGREDIENT	ORPHAN MEDICINE	NUMBER OF UPCOMIJNG MEDICINES
Teriparatide	NO	2
Ophthalmologicals		
ACTIVE INGREDIENT	ORPHAN MEDICINE	NUMBER OF UPCOMIJNG MEDICINES
Ranibizumab	NO	1

Totale: 15 medicinal products

Antithrombotic medicines

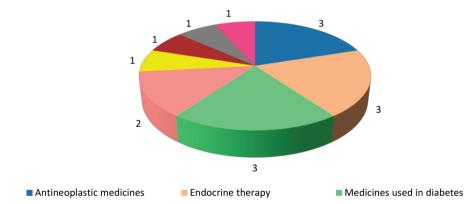
■ Diagnostic radiopharmaceuticals ■ Other

Generics

In 2021, a CHMP opinion is expected for 15 generics.

Figure 3.10 shows the classification of generics under evaluation in 2021 based on therapeutic indication. The largest group of generics is found across the following therapeutic areas: "antineoplastic medicines", "endocrine therapy", "medicines used in diabetes" (n=3, equal to 20% of the total for each therapeutic area). The remaining therapeutic areas are represented by a lower number of medicines with a minimum of 1 and a maximum of 2 generics, equal to 6.7% and 13.2% of the total, respectively. Table 3.6 shows the complete list of generics under evaluation with expected EMA opinion in 2021.

Figure 3.10 Generics under evaluation with expected EMA opinion in 2021, broken down by therapeutic area.



■ Other hematological medicines ■ Immunosuppressants

Table 3.6 List of generics under evaluation with expected EMA opinion in 2021, broken down by therapeutic area.

	Antineopla	astic medicines
ACTIVE INGREDIENT	ORPHAN MEDICINE	NUMBER OF UPCOMIJNG MEDICINES
Dasatinib	NO	2
Thiotepa	NO	1
Endocrine therapy		
ACTIVE INGREDIENT	ORPHAN MEDICINE	NUMBER OF UPCOMIJNG MEDICINES
Abiraterone	NO	3
	Immuno	suppressants
ACTIVE INGREDIENT	ORPHAN MEDICINE	NUMBER OF UPCOMIJNG MEDICINES
Fingolimod	NO	1
	Antithromb	ootic medicines
ACTIVE INGREDIENT	ORPHAN MEDICINE	NUMBER OF UPCOMIJNG MEDICINES
Dabigatran etexilate	NO	1
Rivaroxaban	NO	1
	Other hemato	ological medicines
ACTIVE INGREDIENT	ORPHAN MEDICINE	NUMBER OF UPCOMIJNG MEDICINES
Icatibant	NO	1
	Medicines ι	ised in diabetes
ACTIVE INGREDIENT	ORPHAN MEDICINE	NUMBER OF UPCOMIJNG MEDICINES
Metformin/sitagliptin	NO	1
Sitagliptin	NO	2
	Diagnostic rad	iopharmaceuticals
ACTIVE INGREDIENT	ORPHAN MEDICINE	NUMBER OF UPCOMIJNG MEDICINES
Ioflupane (123I)	NO	1
	Other therap	peutic medicines
ACTIVE INGREDIENT	ORPHAN MEDICINE	NUMBER OF UPCOMIJNG MEDICINES
Sugammadex	NO	1

Section IV

PRIME medicines

Medicines on the Horizon 2021

PRIME medicines offer a major therapeutic advantage over existing treatments, or benefit patients without treatment options. Thanks to the PRIME scheme, EMA offers pharmaceutical companies early support in the developments of such products, in order to facilitate and streamline their authorisation.

The data are included in tables and information on each individual medicinal product is provided (e.g. therapeutic area, active ingredient, type of active ingredient, therapeutic indication, date of granting PRIME eligibility).

As reported in figure 4.1, among 84 medicines eligible to the PRIME scheme, the majority concerns ATMPs (n= 39; 46.4%), whereas chemical and biological medicines account for 25% (n=21) and 23.8% (n=20) of the total, respectively. A small percentage of PRIME medicines are immunological medicines (n=4; 4.8% of the total).

Figure 4.1 PRIME medicines, broken down by type.



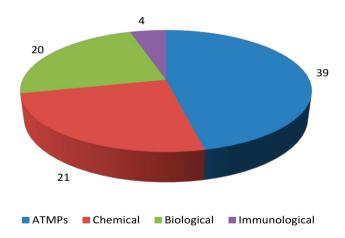
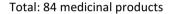


Figure 4.2 shows PRIME medicines, broken down by therapeutic area. Oncology is the most represented area, with a total of 23 medicines (27.4%), and is followed by haematology-haemostaseology (15 medicines, 17.8%); endocrinology-gynaecology-fertility-metabolism (9 medicines, 10.7%); neurology, infectious diseases and vaccines (6 medicines each; 7.1%); immunology-rheumatology-transplantation (4 medicines, 4.8%); gastroenterology-hepatology and ophthalmology (3 medicines each; 3.6%); dermatology, cardiovascular diseases and psychiatry (2 medicines each; 2.4%); musculoskeletal disorders, pneumology-allergology, and uro-nephrology (1 medicine each; 1.2%).

Figure 4.2 PRIME medicines, broken down by therapeutic area.



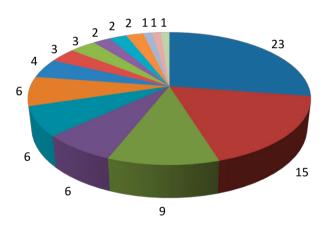




Figure 4.3 shows PRIME medicines, broken down by regulatory status (EMA positive opinion, under evaluation, delay/exclusion/negative EMA opinion, not yet under evaluation for MA purposes). 13 (15.5%) PRIME medicinal products received a positive CHMP opinion: Givosiran (Givlaari), Lentiglobin (Zynteglo), Imlifidase (Idefirix), Bulevirtide (Hepcludex), Onasemnogene abeparvovec (Zolgensma), KTE-C19 (Yescarta), CTL019 (Kymriah), KTE-X19 (Tecartus), Entrectinib (Rozlytrec), Belantamab mafodotin (Blenrep), Polatuzumab Vedotin (Polivy), Lumasiran (Oxlumo), Ebola Zaire vaccine (Ervebo).

Medicines currently under evaluation are 6 (7.1%): Setmelanotide, Odevixibat (A4250), Lenti-D-CAD, Risdiplam (RO70344067), JCAR-017, Idecabtagene vicleucel (BB2121). 8 (9.5%) medicinal products were withdrawn upon request of the pharmaceutical company, were excluded from the PRIME scheme, or received a negative EMA opinion: Emapalumab, Valoctocogene roxaparvovec (BMN 270), NLA 101, Avacopan (CCX168), Aducanumab, JCAR015, Vocimagene amiretrorepvec, Rapastinel. The remaining 57 medicinal products in the PRIME scheme are not yet being evaluated by the CHMP for the purposes of granting the MA. Table 4.1 shows the complete list of PRIME medicines.

Figure 4.3 PRIME medicines, broken down by regulatory status.

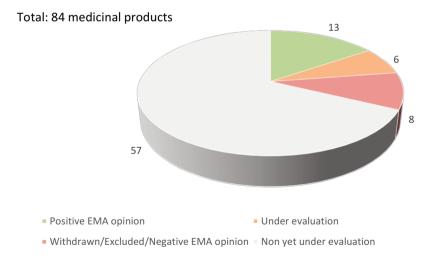


Table 4.1 List of PRIME medicines (Source: EMA⁸)

	Dermatology	
ACTIVE INGREDIENT	ТҮРЕ	DATE OF GRANTING PRIME ELIGIBILITY
EDI200	Biological	12/10/2017
	Therapeutic indication: tree ectodermal dysplasia.	eatment of X-linked hypohidrotic
KB103	Advanced therapy	28/03/2019
	Bullosa.	atment of Dystrophic Epidermolysis
	Musculoskeletal disord	
ACTIVE INGREDIENT	ТҮРЕ	DATE OF GRANTING PRIME ELIGIBILITY
Setrusumab (BPS-804)	Biological	09/11/2017
	I, III and IV.	ment of osteogenesis imperfecta types
End	locrinology-Gynaecology-Fertil	
ACTIVE INGREDIENT	ТҮРЕ	DATE OF GRANTING PRIME ELIGIBILITY
AT132	Advanced therapy	31/05/2018
	Therapeutic indication: Tr Myopathy.	reatment of X-linked Myotubular
Deoxycytidine (dC)	Chemical	28/06/2018
Deoxythymidine (dT)	Therapeutic indication: Treatr	ment of Thymidine Kinase 2 Deficiency.
Givosiran	Chemical	23/02/2017
	Therapeutic indication: Previous porphyria.	vention of acute attacks of hepatic
Iptacopan (LNP023/C3G)	Chemical	17/09/2020
	Therapeutic indication: T (complement-driven renal disc	reatment of C3 glomerulopathy ease)
Iptacopan (LNP023/C3G)	Chemical	17/09/2020
Olipudase alfa	Therapeutic indication: T (complement-driven renal disc	. ,
Olipudase alfa OTL-203	Biological	18/05/2017
	Therapeutic indication: manifestations of acid sphings	Treatment of non-neurological omyelinase deficiency.
OTL-203	Advanced therapy	17/09/2020
Setmelanotide	Therapeutic indication: Treat (MPS-1)	ment of Mucopolysaccharidosis type I

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 $^{^{8}\} https://www.ema.europa.eu/en/human-regulatory/research-development/prime-priority-medicines$

Setmelanotide	Chemical	28/06/2018
	hunger associated with defici pathway.	tment of obesity and the control of ency disorders of the MC4R receptor
Rebisufligene	Advanced therapy	12/12/2019
etisparvovec (ABO-102)	IIIA, MPS IIIA (Sanfilippo A Syn	
Teplizumab	Biological	17/10/2019
	Therapeutic indication: Treating 1 diabetes in "at-risk" individu	ment to delay or prevent clinical Type lals.
	Gastroenterology-Hepat	
ACTIVE INGREDIENT	ТҮРЕ	DATE OF GRANTING PRIME ELIGIBILITY
Odevixibat (A4250)	Chemical	13/10/2016
	Intrahepatic Cholestasis.	reatment of Progressive Familial
Efruxifermin	Biological	15/10/2020
	Therapeutic indication: Non-a	alcoholic steatohepatitis.
Seladelpar (MBX-8025)	Chemical	13/10/2016
	•	ment of Primary Biliary Cholangitis.
	Haematology-haemostas	eology
ACTIVE INGREDIENT	ТҮРЕ	DATE OF GRANTING PRIME ELIGIBILITY
ACTIVE INGREDIENT Emapalumab	TYPE Biological	DATE OF GRANTING PRIME
	Biological	DATE OF GRANTING PRIME ELIGIBILITY 26/05/2016 Itment of primary haemophagocytic
	Biological Therapeutic indication: Trea	DATE OF GRANTING PRIME ELIGIBILITY 26/05/2016
Emapalumab	Biological Therapeutic indication: Trea lymphohistiocytosis (HLH). Advanced therapy	DATE OF GRANTING PRIME ELIGIBILITY 26/05/2016 Itment of primary haemophagocytic 15/09/2016 ment of transfusion-dependent beta-
Emapalumab	Biological Therapeutic indication: Treallymphohistiocytosis (HLH). Advanced therapy Therapeutic indication: Treat	DATE OF GRANTING PRIME ELIGIBILITY 26/05/2016 Itment of primary haemophagocytic 15/09/2016 ment of transfusion-dependent beta-
Emapalumab LentiGlobin	Biological Therapeutic indication: Treallymphohistiocytosis (HLH). Advanced therapy Therapeutic indication: Treatthalassaemia (also referred to Advanced therapy Therapeutic indication: Treallymphore indication: Treallympho	DATE OF GRANTING PRIME ELIGIBILITY 26/05/2016 Itment of primary haemophagocytic 15/09/2016 ment of transfusion-dependent beta- as beta-thalassaemia major).
Emapalumab LentiGlobin ATA129 Valoctocogene	Biological Therapeutic indication: Treallymphohistiocytosis (HLH). Advanced therapy Therapeutic indication: Treatthalassaemia (also referred to Advanced therapy Therapeutic indication: Treallyrus-associated Post Transplaallogeneic hematopoietic cell	DATE OF GRANTING PRIME ELIGIBILITY 26/05/2016 Itment of primary haemophagocytic 15/09/2016 ment of transfusion-dependent beta- as beta-thalassaemia major). 13/10/2016 tment of patients with Epstein-Barr nt Lymphoproliferative Disorder in the
Emapalumab LentiGlobin ATA129	Biological Therapeutic indication: Treallymphohistiocytosis (HLH). Advanced therapy Therapeutic indication: Treatthalassaemia (also referred to Advanced therapy Therapeutic indication: Treally indicatio	DATE OF GRANTING PRIME ELIGIBILITY 26/05/2016 Itment of primary haemophagocytic 15/09/2016 ment of transfusion-dependent beta- as beta-thalassaemia major). 13/10/2016 tment of patients with Epstein-Barr nt Lymphoproliferative Disorder in the transplant setting who have failed on 26/01/2017
Emapalumab LentiGlobin ATA129 Valoctocogene roxaparvovec (BMN 270) Fidanacogene	Biological Therapeutic indication: Treallymphohistiocytosis (HLH). Advanced therapy Therapeutic indication: Treatthalassaemia (also referred to Advanced therapy Therapeutic indication: Treallyrus-associated Post Transplaallogeneic hematopoietic cellrituximab. Advanced therapy	DATE OF GRANTING PRIME ELIGIBILITY 26/05/2016 Itment of primary haemophagocytic 15/09/2016 ment of transfusion-dependent beta- as beta-thalassaemia major). 13/10/2016 tment of patients with Epstein-Barr nt Lymphoproliferative Disorder in the transplant setting who have failed on 26/01/2017
Emapalumab LentiGlobin ATA129 Valoctocogene roxaparvovec (BMN 270)	Biological Therapeutic indication: Treatlymphohistiocytosis (HLH). Advanced therapy Therapeutic indication: Treatthalassaemia (also referred to Advanced therapy Therapeutic indication: Treatvirus-associated Post Transpla allogeneic hematopoietic cellrituximab. Advanced therapy Therapeutic indication: Treatradout Advanced therapy Therapeutic indication: Treatradout Trea	DATE OF GRANTING PRIME ELIGIBILITY 26/05/2016 Itement of primary haemophagocytic 15/09/2016 Iment of transfusion-dependent beta-as beta-thalassaemia major). 13/10/2016 Itement of patients with Epstein-Barr nt Lymphoproliferative Disorder in the transplant setting who have failed on 26/01/2017 Iment of haemophilia A. 23/02/2017
Emapalumab LentiGlobin ATA129 Valoctocogene roxaparvovec (BMN 270) Fidanacogene elaparvovec (PF-	Biological Therapeutic indication: Treat lymphohistiocytosis (HLH). Advanced therapy Therapeutic indication: Treat thalassaemia (also referred to Advanced therapy Therapeutic indication: Treat Virus-associated Post Transpla allogeneic hematopoietic cell rituximab. Advanced therapy Therapeutic indication: Treat Advanced therapy	DATE OF GRANTING PRIME ELIGIBILITY 26/05/2016 Itement of primary haemophagocytic 15/09/2016 Iment of transfusion-dependent beta-as beta-thalassaemia major). 13/10/2016 Itement of patients with Epstein-Barr nt Lymphoproliferative Disorder in the transplant setting who have failed on 26/01/2017 Iment of haemophilia A. 23/02/2017

RP-L102	Advanced therapy	12/12/2019
	Therapeutic indication: Treati	ment of Fanconi anaemia Type A
Voxelotor (GBT440)	Chemical	22/06/2017
	Therapeutic indication: Treate	ment of Sickle Cell Disease.
OTL-300	Advanced therapy	20/09/2018
	Therapeutic indication: Treathalassemia.	atment of transfusion-dependent β-
FLT180a	Advanced therapy	28/02/2019
	Therapeutic indication: Treati	ment of haemophilia B.
BAY2599023	Advanced therapy	17/10/2019
	Therapeutic indication: Treati	ment of haemophilia A.
Danicopan	Chemical	14/11/2019
	Therapeutic indication: Tro hemoglobinuria not adequate	eatment of paroxysmal nocturnal ly responding to a C5 inhibitor.
Bomedemstat	Chemical	23/07/2020
(IMG-7289)	Therapeutic indication: Treate	ment of myelofibrosis.
CTX001	Advanced therapy	17/09/2020
	Therapeutic indication: Treate	ment of Sickle Cell Disease.
LentiGlobin BB305	Advanced therapy	17/09/2020
lentiviral vector encoding the human BA- T87Q-globin gene	Therapeutic indication: Treatment	ment of Sickle Cell Disease.
	mmunology-Rheumatology-Tra	nsplantation
ACTIVE INGREDIENT	ТҮРЕ	DATE OF GRANTING PRIME ELIGIBILITY
NLA101	Advanced therapy	31/05/2018
	Therapeutic indication: Trea Transplantation (HSCT).	tment in Haematopoietic Stem Cell
Avacopan (CCX168)	Chemical	26/05/2016
		tment of patients with active ANCA- g granulomatosis with polyangiitis and
Imlifidase (HMED-Ides)	Biological	18/05/2017
	•	sensitisation treatment of highly lant patients with positive crossmatch donor.
PF-06823859	Biological	15/10/2020
	Therapeutic indication: Treati	ment of Dermatomyositis.

	Cardiovascular Diseas	ses
ACTIVE INGREDIENT	ТҮРЕ	DATE OF GRANTING PRIME ELIGIBILITY
PB2452	Biological	30/01/2020
		sal of antiplatelet effects of ticagrelor
		major or life-threatening bleeding or
Sotatercept	requiring urgent surgery or inv Biological	30/04/2020
Sotatercept		reatment of pulmonary arterial
	hypertension (PAH)	pulment of pulment, unternal
	Infectious Diseases	
ACTIVE INGREDIENT	ТҮРЕ	DATE OF GRANTING PRIME ELIGIBILITY
Bulevirtide	Chemical	18/05/2017
	Therapeutic indication: Treatr	ment of chronic hepatitis D infection.
Nangibotide (LR12)	Chemical	09/11/2017
	Therapeutic indication: Treatr	ment of septic shock.
Lonafarnib	Chemical	13/12/2018
	Therapeutic indication: Treatr	ment of hepatitis D virus infection.
Nirsevimab (MEDI8897)	Biological	31/01/2019
		vention of lower respiratory tract
PXVX0317	infection caused by respirator Biological	y syncytial virus. 19/09/2019
	_	ve immunisation to prevent disease
		infection in individuals aged 12 years
ALVR-105	Advanced therapy	30/01/2020
		tment of serious infections with BK in herpes virus-6, Epstein Barr virus, ic HSCT recipients
	Neurology	
Aducanumab	Biological	26/05/2016
	Therapeutic indication: Treatr	ment of Alzheimer's disease.
Onasemnogene	Advanced therapy	26/01/2017
abeparvovec (Zolgensma)	Therapeutic indication: Treati with spinal muscular atrophy	ment of paediatric patients diagnosed Type 1.
Lenti-D CALD	Advanced therapy	26/07/2018
	Therapeutic indication: adrenoleukodystrophy (CALD)	Treatment of cerebral .
Tominersen	Chemical	26/07/2018
(RO7234292)	Therapeutic indication: Treatr	ment of Huntington's Disease (HTT).

Risdiplam (RO7034067)	Chemical	13/12/2018
	Therapeutic indication: Treatr	ment of 5q spinal muscular atrophy.
AT-GTX-501	Advanced therapy	17/09/2020
	patients with variant late infa (vLINCL6).	ing disease progression in paediatric intile neuronal ceroid lipofuscinosis 6
	Oncology	
ACTIVE INGREDIENT	ТҮРЕ	DATE OF GRANTING PRIME ELIGIBILITY
Axicabtagene ciloleucel	Advanced therapy	26/05/2016
(KTE-C19)	large B-cell lymphoma (DLBC	tment of adult patients with diffuse L) who have not responded to their ase progression after autologous stem
Tisagenlecleuce (CTL019)	Advanced therapy	23/06/2016
	Therapeutic indication: Trearelapsed or refractory B cell ac	atment of paediatric patients with cute lymphoblastic leukaemia.
DNX-2401	Advanced therapy	21/07/2016
		tment of recurrent glioblastoma in I resection is not possible or advisable, er surgery.
NY-ESO-1c259T	Advanced therapy	21/07/2016
	HLA-A*0206 allele positive pa	ment of HLA-A*0201, HLA-A*0205, or atients with inoperable or metastatic ceived prior chemotherapy and whose -1 tumour antigen.
JCAR015	Advanced therapy	15/09/2016
	Therapeutic indication: Treat cell Acute Lymphoblastic Leuk	ment of relapsed/refractory adult Baemia (ALL).
JCAR017	Advanced therapy	15/12/2016
	Therapeutic indication: Trea large B-cell lymphoma (DLBCL)	tment of relapsed/refractory diffuse).
JNJ-68284528	Advanced therapy	28/03/2019
	refractory multiple myeloma proteasome inhibitor, an imi	ment of adult patients with relapsed or an anti- ment of adult patients with relapsed or an anti- munomodulatory agent and an anti- sease progression on the last regimen.
Idecabtagene vicleucel	Advanced therapy	09/11/2017
(BB2121)	multiple myeloma patients	atment of relapsed and refractory whose prior therapy included a munomodulatory agent and an anti-

KTE-X19 (Tecartus)	Advanced therapy	31/05/2018	
	Therapeutic indication: Treatr refractory mantle cell lymphor	nent of adult patients with relapsed or ma.	
Asunercept	Biological	18/05/2017	
	Therapeutic indication: Treatment of glioblastoma.		
Entrectinib (RXDX-101)	Chemical	12/10/2017	
	advanced or metastatic soli patients who have either pro who have no acceptable stand		
Belantamab mafodotin	Biological	12/10/2017	
	of relapsed and refractory mu	ment of multiple myeloma. Treatment ultiple myeloma patients whose prior me inhibitor, an immunomodulatory ody.	
Polatuzumab vedotin	Biological	22/06/2017	
	Therapeutic indication: Treapatients with diffuse large B co	atment of relapsed and refractory ell lymphoma.	
Vocimagene	Advanced therapy	20/07/2017	
amiretrorepvec	Therapeutic indication: Treatr	ment of high grade glioma.	
Allogeneic EBV-specific	Advanced therapy	29/05/2019	
Cytotoxic T Lymphocytes		tment of rituximab refractory Post-	
	Transplant Lymphoproliferativ		
MB-CART2019.1	Advanced therapy	17/10/2019	
	refractory diffuse large B-ce	tment of patients with relapsed and Il lymphoma (DLBCL) after frontline eligible for autologous stem cell	
JCAR125	Advanced therapy	14/11/2019	
	myeloma whose prior thera	ment of relapsed / refractory multiple pies included autologous stem cell igible, a proteasome inhibitor, and an anti-CD38 antibody.	
Fully human anti-BCMA	Advanced therapy	19/09/2019	
autologous CAR T Cell (CT053)	refractory multiple myeloma (ment of patients with relapsed and/or MM) whose prior regimens included a munomodulatory agent and an anti-	
ADP-A2M4	Advanced therapy	23/07/2020	
	with inoperable or metastatic	tment of HLA-A*02 positive patients synovial sarcoma who have received ose tumour expresses the MAGE-A4	

CD30.CAR-T	Advanced therapy	17/09/2020
	·	ment of classical Hodgkin lymphoma.
Magrolimab	Biological	15/10/2020
	Therapeutic indication: Myelo	odysplastic Syndromes.
ECT-001-CB	Advanced therapy	15/10/2020
	Therapeutic indication: Urger transplantations.	nt allogeneic haematopoietic stem cell
Lacutamab	Biological	12/11/2020
	•	ment of patients with Sézary Syndrome
	who have received at least two Ophthalmology	o prior systemic therapies.
ACTIVE INGREDIENT	ТҮРЕ	DATE OF GRANTING PRIME ELIGIBILITY
AAV - CNGB3	Advanced therapy	22/02/2018
	Therapeutic indication: Trea with defects in CNGB3.	tment of achromatopsia associated
Sepofarsen (QR-110)	Chemical	25/07/2019
	Therapeutic indication: Treati	ment of Leber's congenital amaurosis.
Adenovirus associated	Advanced therapy	27/02/2020
viral vector serotype 5 containing the human RPGR gene	Therapeutic indication: Treati	ment of X linked retinitis pigmentosa.
	Pneumology-allergolo	ogy
Brensocatib	Chemical	
		12/11/2020
	Therapeutic indication: T bronchiectasis.	12/11/2020 Treatment of non-cystic fibrosis
	-	
ACTIVE INGREDIENT	bronchiectasis.	
ACTIVE INGREDIENT Brexanolone (SAGE-547)	bronchiectasis. Psychiatry	reatment of non-cystic fibrosis DATE OF GRANTING PRIME
	Psychiatry TYPE Chemical	reatment of non-cystic fibrosis DATE OF GRANTING PRIME ELIGIBILITY
	Psychiatry TYPE Chemical	DATE OF GRANTING PRIME ELIGIBILITY 10/11/2016
Brexanolone (SAGE-547)	Psychiatry TYPE Chemical Therapeutic indication: Treate	DATE OF GRANTING PRIME ELIGIBILITY 10/11/2016 ment of Postpartum depression.
Brexanolone (SAGE-547)	Psychiatry TYPE Chemical Therapeutic indication: Treatre Chemical Therapeutic indication: Adjust	DATE OF GRANTING PRIME ELIGIBILITY 10/11/2016 ment of Postpartum depression. 18/05/2017
Brexanolone (SAGE-547)	Psychiatry TYPE Chemical Therapeutic indication: Treati Chemical Therapeutic indication: Adjustion disorder.	DATE OF GRANTING PRIME ELIGIBILITY 10/11/2016 ment of Postpartum depression. 18/05/2017
Brexanolone (SAGE-547) Rapastinel	Psychiatry TYPE Chemical Therapeutic indication: Treate Chemical Therapeutic indication: Adjustion disorder. Uro-nephrology	DATE OF GRANTING PRIME ELIGIBILITY 10/11/2016 ment of Postpartum depression. 18/05/2017 nctive treatment of major depressive

	Vaccines		
ACTIVE INGREDIENT	ТҮРЕ		DATE OF GRANTING PRIME ELIGIBILITY
Mycobacterium	Immunological		28/06/2018
tuberculosis (MTBVAC)	Therapeutic indication: Active immunization against tuberculosis		
	disease in newborns (primary endpoint), adolescents and adults (secondary endopoint).		
MV-CHIK vaccine	Biological		31/05/2018
	Therapeutic indication: P	reve	ntion of Chikungunya fever.
TAK-426	Immunological		28/03/2019
	Therapeutic indication: A disease caused by Zika vir		e immunization for the prevention of
Ervebo	Immunological		23/06/2016
	Therapeutic indication: Va	accin	nation against Ebola (Zaire strain).
VLA1553	Immunological		15/10/2020
	Therapeutic indication: P	roph	ylaxis against Chikungunya disease.
VAC18193	Biological		12/11/2020
	•		e immunization for the prevention of e (LRTD) caused by RSV in adults.

Key: □ medicinal products that have received a positive EMA opinion; □ medicinal products under evaluation; □ medicinal products that were withdrawn upon request by the pharmaceutical company, that were excluded from the PRIME scheme, or that received a negative EMA opinion; □ medicinal products not yet under evaluation for the purposes of granting the MA.

Appendix

Medicines on the Horizon 2021 2021

ATC THERAPEUTIC AREA

A	Alimentary tract and metabolism
В	Blood and blood forming organs
C	Cardiovascular system
D	Dermatologicals
G	Genito urinary system and sex hormones
Н	Systemic hormonal preparations, excl. sex hormones and insulins
J	Antiinfectives for systemic use
L	Antineoplastic and immunomodulating agents
M	Musculo-skeletal system
N	Nervous system
P	Antiparasitic products, insecticides and repellents
R	Respiratory system
S	Sensory organs
V	Various

2021

BIOSIMILAR

A biosimilar is a biological medicine highly similar to another biological medicine already approved in the EU (called 'reference medicine') in terms of quality, efficacy and safety. Biosimilars are developed once the patent of the reference medicine expires. Despite having the same biological substance, the biosimilar and the reference medicine may present minor differences due to natural variability, their complex nature and their manufacturing process. Once the patent of the reference medicines expires and its market exclusivity elapses, the biosimilar may be placed on the market.

GENERIC

This is a medicinal product that contains the same active ingredient at the same concentration as a branded product no longer covered by a patent (called "reference medicinal product" or "originator"). Additionally, generics have the same pharmaceutical forms and the same therapeutic indications as the reference medicine. Therefore, from a therapeutic point of view, they are equivalent to their originator and can be used as a substitute for it. In order to assess the similarity between generic and reference medicine, studies on the medicine bioavailability are carried out. Bioavailability indicates the rate at which and to what extent the active substance is distributed (and therefore becomes available) in the body. If the bioavailability of the generic has the same values as the originator, both medicines can be considered bioequivalent.

ATC

The Anatomical Therapeutic Chemical classification system is an international system used for the systematic classification of medicinal products. It is an alphanumerical system that divides medicines according to 5 hierarchical levels. The ATC system is managed by the World Health Organisation. The first level indicates the anatomical main group and is characterised by 14 letters (A, B, C, D, G, H, J, L, M, N, P, R, S, V). Letter V identifies different types of active ingredients that do not belong to the other categories, such as allergens, antidotes, diagnostic agents, contrast media and radiopharmaceuticals.

THERAPEUTIC AREA

Grouping of medicinal products indicated for

specialised areas.

EMA OPINION

This is the opinion issued by the Committee for Medicinal Products for Human Use (CHMP) of the European Medicines Agency (EMA) with regard to the marketing authorisation of a medicinal product or of a new therapeutic indication of an already authorised medicinal product.

CENTRALISED PROCEDURE

The centralised procedure is the procedure for granting a marketing authorisation that takes place at EMA. It is mandatory for medicines derived from biotechnology processes, advanced-therapy medicines, orphan medicines, medicines for the treatment of acquired immune deficiency syndrome, cancer, neurodegenerative diseases, diabetes, auto-immune and other immune dysfunctions, and viral diseases. The centralised procedure is optional for medicines other than the above, that are a significant therapeutic, scientific or technical innovation or whose authorisation would be in the interest of public or animal health at EU level.

PRIME

The PRIority MEdicines scheme (PRIME) is a scheme launched by the European Medicines Agency to enhance support for the development of medicines that target an unmet medical need. PRIME builds on the existing regulatory framework and tools already available such as scientific advice and accelerated assessment.

ORPHAN MEDICINE

In the European Union, applications for orphan designation are examined by the EMA's Committee for Orphan Medicinal Products (COMP). To qualify for orphan designation, a medicine must meet the following criteria:

- it must be intended for the treatment, prevention or diagnosis of a disease that is life-threatening or chronically debilitating;
- 2) the prevalence of the condition in the EU must not be more than 5 in 10,000 individuals;
- 3) no satisfactory method of diagnosis, prevention or treatment of the condition concerned can be authorised, or, if such a method exists, the medicine must be of significant benefit to those affected by the condition.

2021

ADVANCED THERAPY MEDICINAL PRODUCTS (ATMPs)

Advanced Therapy Medicinal Products (ATMPs) are biological medicines in that their active substance is of biological nature. A biological substance is produced or derived from a biological source and needs to undergo physical, chemical and biological tests in order to be characterised and for its qualities to be established. In addition, its manufacturing process and quality checks need to be known. ATMPs can be classified into four main types:

- Gene therapy medicines: these contain genes that lead to a therapeutic, prophylactic or diagnostic effect. They work by inserting 'recombinant' genes into the body, usually to treat a variety of diseases, including genetic disorders, cancer or long-term diseases. A recombinant gene is a stretch of DNA that is created in the laboratory, bringing together DNA from different sources;
- Somatic-cell therapy medicines: these contain cells or tissues that have been manipulated to change their biological characteristics or cells or tissues not intended to be used for the same essential functions in the body. They can be used to cure, diagnose or prevent diseases;
- Tissue-engineered medicines: these contain cells or tissues that have been modified so they can be used to repair, regenerate or replace human tissue;
- Combined ATMPs: these contain one or more medical devices as an integral part of the medicine. An example of this is cells embedded in a biodegradable matrix or scaffold.

CLASSIFICATION FOR SUPPLY PURPOSES

Supply indicates how the medicinal product is dispensed to the public (through pharmacies, supermarkets or hospitals, with or without prescription). Medicinal products are classified into one or more of the following categories:

- a) medicinal products subject to medical prescription;
- b) medicinal products subject to medical prescription that needs to be renewed from time to time;
- c) medicinal products subject to special medical prescription or carbon-copied medical prescriptions;
- d) medicinal products subject to restricted

medical prescription, including:

- medicines that can be sold to the public but are subject to a medicinal prescription by hospitals or specialist physicians;
- medicines that can be used only in a hospital setting or similar setting;
- e) medicinal products not subject to medical prescription, including:
 - self-medication (over-the-counter OTC, and medicinal products that do not require prescription).

CLASSIFICATION FOR REIMBURSEMENT PURPOSES

For reimbursement purposes, all medicinal products are classified into the following categories: CLASS A/H: medicinal products entirely reimbursed by the National Health System;

CLASS C: medicinal products not reimbursed by the National Health Service. The price is freely set by the pharmaceutical company and may be increased only in odd years.

Medicinal products not subject to medical prescription (class C-bis) may be purchased in pharmacies, parapharmacies, supermarkets.

